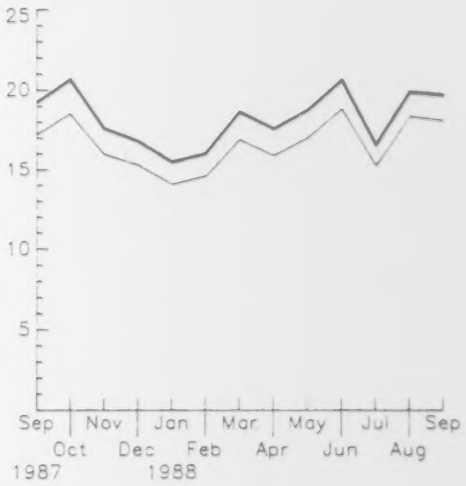
RMA Industry Report

88810-1
12/5/88

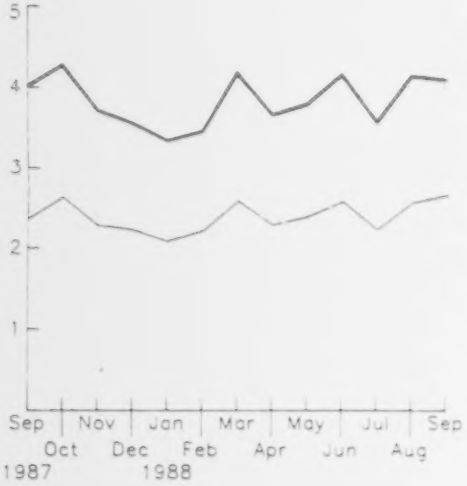
MONTHLY TIRE REPORT — SEPTEMBER 1988

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and inner tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

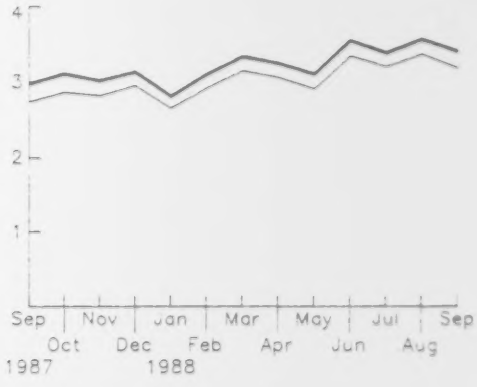
PASSENGER TIRE SHIPMENTS



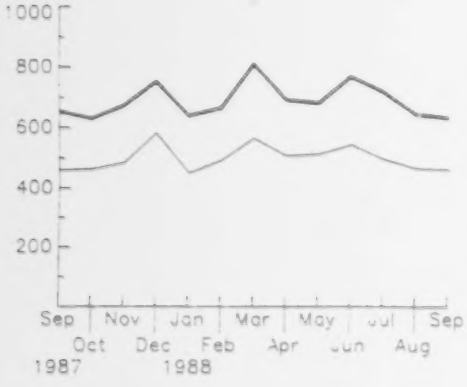
TRUCK & BUS TIRE SHIPMENTS



PASSENGER TIRE IMPORTS



TRUCK & BUS TIRE IMPORTS



Above are two sets of charts which highlight shipments and imports of both passenger and truck & bus tires.

The shipment charts show monthly volumes for total shipments and radial shipments for thirteen months running. The vertical distance between the two lines in each graph is the non-radial portion of the total shipments. August 1988 total shipments are up 2% from August 1987 for passenger tires and up 2% for truck and bus tires. The import charts show volume of imports of both passenger and truck and bus tires, as well as the portion of imports which are radial tires. From 1982 to 1987, passenger tire imports increased 127.7%, and truck and bus tire imports grew by 137.3%.

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 11/19/88

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	4,838	4,081	10,494	9,327	369	316	15,701	13,724	13,940	12,074	29,387	25,778
FEBRUARY	4,889	4,138	10,001	8,825	498	423	15,388	13,386	13,896	12,047	31,237	27,432
MARCH	5,321	4,520	11,470	10,173	418	367	17,209	15,060	14,779	12,761	32,761	28,803
APRIL	4,699	3,956	12,195	10,789	427	380	17,321	15,125	13,911	12,091	32,173	28,398
MAY	4,687	3,955	12,218	10,871	470	406	17,375	15,232	13,484	11,861	32,556	28,834
JUNE	4,472	3,800	14,703	13,242	533	454	19,707	17,496	13,709	12,049	30,503	27,036
JULY	2,987	2,572	13,483	12,206	507	446	16,977	15,224	13,011	11,556	30,256	26,777
AUGUST	3,709	3,168	12,701	11,427	481	434	16,891	15,030	13,877	12,466	30,477	27,175
SEPTEMBER	4,328	3,698	14,339	13,019	541	477	19,209	17,193	14,017	12,497	29,217	26,164
PREV YTD	39,930	33,889	111,602	99,879	4,244	3,703	155,776	137,470	124,624	109,402	29,217	26,164
OCTOBER	5,038	4,267	15,045	13,771	570	502	20,654	18,540	15,605	14,008	27,665	24,882
NOVEMBER	4,348	3,746	12,682	11,735	556	474	17,586	15,956	13,678	12,285	26,996	24,246
DECEMBER	3,597	3,086	12,563	11,663	618	536	16,777	15,285	13,615	12,131	27,432	24,507
PREV TOT	52,913	44,988	151,892	137,048	5,987	5,215	210,792	187,251	167,522	147,825	27,432	24,507
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,789	10,082	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,857	954	834	18,637	16,900	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,862	11,983	695	621	18,754	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,961	13,966	719	635	20,619	18,845	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,978	12,172	602	554	16,544	15,233	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,888	14,036	858	785	19,872	18,352	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,076	14,933	13,703	28,125	25,887
CURR YTD	40,147	34,216	115,894	108,393	7,080	6,290	163,121	148,898	131,376	119,541	28,125	25,887
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	16.0	15.7	-5.3	-5.4	-9.1	-8.6	-1.1	-1.5	0.5	0.6	-3.7	-3.5
PREV/CURR	10.5	10.5	-1.7	2.0	44.3	50.4	2.4	5.1	6.5	9.7	-3.7	-1.1
YTD CHG	0.5	1.0	3.8	8.5	66.8	69.9	4.7	8.3	5.4	9.3	0.3	3.0

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 11/19/88

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	643	453	2,387	1,242	121	86	3,151	1,781	2,939	1,604	6,936	3,996
FEBRUARY	604	428	2,414	1,234	159	112	3,177	1,774	2,697	1,418	7,428	4,327
MARCH	698	491	2,665	1,398	167	118	3,530	2,007	2,954	1,577	7,912	4,614
APRIL	709	496	2,829	1,512	163	109	3,701	2,117	2,769	1,521	7,789	4,583
MAY	713	501	2,731	1,463	162	111	3,606	2,076	3,498	2,304	7,756	4,603
JUNE	673	450	3,281	1,772	168	124	4,122	2,346	2,839	1,607	7,369	4,449
JULY	618	420	3,048	1,733	169	117	3,834	2,269	2,785	1,559	7,088	4,311
AUGUST	607	419	2,981	1,591	176	130	3,765	2,140	2,846	1,612	7,024	4,385
SEPTEMBER	641	444	3,178	1,767	190	141	4,009	2,351	3,187	1,826	7,017	4,437
PREV YTD	5,906	4,100	25,513	13,712	1,476	1,049	32,895	18,861	26,514	15,028	7,017	4,437
OCTOBER	740	521	3,322	1,955	211	152	4,272	2,628	3,351	1,897	6,874	4,270
NOVEMBER	618	448	2,902	1,684	192	140	3,712	2,273	2,777	1,608	6,706	4,149
DECEMBER	580	425	2,778	1,649	191	142	3,549	2,216	2,813	1,642	6,906	4,314
PREV TOT	7,845	5,495	34,514	19,000	2,069	1,483	44,428	25,977	35,455	20,176	6,906	4,314
JANUARY	673	485	2,413	1,400	246	189	3,332	2,075	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,280	3,024	1,875	7,729	4,784
MAY	813	597	2,697	1,576	275	211	3,785	2,385	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,786	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,667	191	149	3,557	2,222	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,866	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
CURR YTD	6,650	4,891	25,208	14,741	2,439	1,898	34,298	21,530	27,483	16,897	6,646	4,331
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	7.4	17.6	-4.2	-2.2	9.8	21.4	-1.3	3.5	-0.5	0.9	-3.2	-3.3
PREV/CURR	20.4	34.8	-4.9	3.4	48.6	60.5	1.7	12.7	-0.2	10.6	-5.3	-2.4
YTD CHG	12.6	19.3	-1.2	7.5	65.3	80.8	4.3	14.2	3.7	12.4	-0.6	4.2

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 11/19/88

MOBILE HOME TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	34		6				40		44		81	
FEBRUARY	33		3				36		37		78	
MARCH	61		15				76		35		58	
APRIL	66		9				74		51		40	
MAY	76		8				84		74		40	
JUNE	72		7				79		77		42	
JULY	72		19				91		82		54	
AUGUST	62		10				72		76		66	
SEPTEMBER	72		7				79		67		53	
PREV YTD	548		84				632		543		53	
OCTOBER	77		7				84		83		87	
NOVEMBER	57		11				68		62		92	
DECEMBER	39		5				45		47		95	
PREV TOT	722		107				829		735		95	
JANUARY	39		8				47		39		89	
FEBRUARY	38		5				44		44		88	
MARCH	64						64		62		92	
APRIL	65		5				70		74		106	
MAY	86						86		63		90	
JUNE	84						84		68		86	
JULY	73						74		62		81	
AUGUST	107						107		85		73	
SEPTEMBER	93						93		82		67	
CURR YTD	649		19				668		579		67	
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-13.3		93.9				-13.1		-4.1		-8.3	
PREV/CURR	29.2		-95.2				17.9		21.6		27.2	
YTD CHG	18.3		-77.2		-67.4		5.6		6.5		51.0	

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 11/19/88

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	41	1	202	8	18	1	261	10	253	7	732	32
FEBRUARY	46	3	223	8	18	1	287	12	246	8	706	29
MARCH	46	2	220	9	24	1	291	12	267	10	701	27
APRIL	51	3	261	8	20	1	332	12	262	10	645	26
MAY	42	2	226	5	15	1	283	8	248	11	630	29
JUNE	51	4	237	3	19	2	307	9	245	10	590	30
JULY	55	4	235	2	14	1	304	7	234	8	540	31
AUGUST	51	3	224	4	15		289	7	237	6	528	30
SEPTEMBER	57	3	247	6	19	1	322	10	264	8	509	27
PREV YTD	439	26	2,076	53	160	8	2,675	87	2,254	78	509	27
OCTOBER	58	4	211	6	18	1	287	11	296	8	553	24
NOVEMBER	48	2	186	6	23	1	257	10	249	7	599	21
DECEMBER	50	3	185	8	25	1	260	12	255	9	640	18
PREV TOT	595	34	2,658	73	226	11	3,480	119	3,054	101	640	18
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
CURR YTD	551	52	2,086	58	201	13	2,838	123	2,380	117	577	17
OCTOBER NOVEMBER DECEMBER												
PREV MTH	15.7	15.9	-6.5	2.5	24.2	20.4	0.2	12.8	6.1	5.8	-2.8	12.1
PREV/CURR	35.1	174.0	-17.2	-37.5	19.3	127.8	-5.9	40.5	-10.5	69.5	13.3	-34.7
YTD CHG	25.6	105.3	0.5	9.3	25.3	58.1	6.1	42.2	5.6	49.7	3.3	-51.3

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 11/19/88

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	736	1	215	1	17		967	2	725	3	2,079	29
FEBRUARY	715	1	175	2	15		905	3	768	5	1,998	30
MARCH	740	1	179	2	25		944	2	829		1,911	28
APRIL	758	1	185	3	24		966	4	768		1,724	17
MAY	694	1	188	1	19		901	2	755	1	1,615	16
JUNE	605		186	2	24	1	815	3	742	1	1,530	15
JULY	337		125	2	25		488	3	517		1,524	15
AUGUST	457		186	2	17		660	2	776		1,545	15
SEPTEMBER	611		164	2	25		800	2	809		1,499	15
PREV YTD	5,653	4	1,603	17	191	2	7,447	23	6,690	11	1,499	15
OCTOBER	553		240	2	18		811	2	952		1,609	14
NOVEMBER	498		183	1	15		696	1	793		1,651	14
DECEMBER	455		163	2	25		643	2	766	1	1,761	16
PREV TOT	7,160	4	2,189	22	249	2	9,598	29	9,202	12	1,761	16
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
CURR YTD	4,249	1	1,485	14	213	1	5,947	17	6,187	4	1,251	5
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	8.7	-36.5	-29.0	1.5	-12.0	-75.8	-3.6	-1.8	3.1	39900.0	8.9	17.1
PREV/CURR	-41.2	-44.7	-35.4	-14.6	-2.4	-94.7	-38.8	-21.9	-25.5	-2000.0	-16.5	-66.1
YTD CHG	-24.8	-66.4	-7.4	-17.7	11.5	-29.0	-20.1	-27.2	-7.5	-65.1	-24.9	-58.2

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 11/19/88

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
JANUARY	472	563	1,150	1,009	174	165	184	98
FEBRUARY	487	462	1,106	952	194	162	158	123
MARCH	521	450	1,184	1,028	215	174	152	139
APRIL	465	398	1,173	965	271	210	172	92
MAY	456	390	1,144	929	229	220	154	118
JUNE	559	466	1,403	993	283	254	198	119
JULY	403	311	1,094	736	191	164	146	98
AUGUST	470	600	1,112	1,207	239	364	166	130
SEPTEMBER	600	529	1,364	1,041	295	270	172	112
PREV YTD	4,433	4,169	10,730	8,860	2,091	1,982	1,502	1,030
OCTOBER	589	468	1,380	929	238	216	165	115
NOVEMBER	429	300	1,138	746	200	139	110	97
DECEMBER	437	314	1,072	778	189	134	112	94
PREV TOT	5,889	5,250	14,320	11,313	2,718	2,472	1,889	1,336
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
CURR YTD	4,292	3,602	10,240	8,120	2,338	2,191	1,532	1,273
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	-0.3	-19.3	-12.0	-3.2	-11.5	-0.4	-0.7	-8.7
PREV/CURR	-20.0	-28.6	-16.8	-5.6	-11.2	9.7	-11.3	34.5
YTD CHG	-3.2	-13.6	-4.6	-8.4	11.8	10.5	2.0	23.6

IMPORTS FOR CONSUMPTION OF TIRE AND INNER TUBES -- SOURCE: U.S. Department of Commerce, Report No. IM-145
(Units are rounded and expressed in thousands)

	TIRES									TUBES			
TSUSA NUMBERS:	772.5109	772.5112	772.5127	772.5129	772.5136	772.5138	772.5141	772.4500 772.4600	772.5000	772.6005	772.6010	772.6025	772.5900
	Pass. Radial	Pass. All Other	Light Truck Radial	Light Truck All Other	All Other Truck Radial	All Other Truck	Motor-cycle	Airplane	Farm Equip.	Pass. Tubes	Truck & Bus Tubes	Tire NSPF Tubes	Farm Tubes
1987													
January	2,625	247	106	56	298	168	187	2	28	301	140	328	29
February	2,440	320	146	121	323	152	169	6	35	416	137	413	70
March	3,345	334	161	107	424	173	166	2	43	292	155	441	45
April	2,961	318	167	112	352	167	143	3	50	285	136	422	32
May	3,095	385	169	76	339	159	160	6	52	364	169	388	34
June	3,345	317	141	89	395	192	168	3	81	253	153	407	71
July	3,266	290	134	53	433	123	105	2	49	255	157	439	48
August	2,793	265	105	64	387	148	124	2	87	545	144	415	78
September	2,734	236	100	50	358	146	84	2	71	284	93	455	22
CUMULATIVE	26,604	2,713	1,229	728	3,308	1,428	1,306	31	496	2,994	1,284	3,707	430
October	2,866	243	117	41	346	125	120	3	51	461	122	406	59
November	2,816	197	138	49	347	138	131	2	49	432	123	428	52
December	2,956	178	195	41	389	127	150	2	95	459	187	397	130
ANNUAL	35,242	3,331	1,679	860	4,391	1,817	1,707	37	691	4,346	1,716	4,939	671
1988													
January	2,653	154	129	51	320	138	195	3	80	415	177	428	64
February	2,923	180	125	53	369	117	122	2	79	469	169	483	101
March	3,151	185	168	55	398	188	170	2	181	547	253	491	84
April	3,059	183	159	56	348	128	202	2	70	456	139	616	80
May	2,907	194	159	51	354	115	201	3	127	474	115	445	88
June	3,346	203	146	65	399	158	121	3	99	451	160	446	83
July	3,202	178	128	58	368	163	186	3	37	281	305	462	40
August	3,371	196	150	58	314	120	130	3	50	227	379	494	59
September	3,187	215	144	57	316	113	97	4	60	175	273	280	28
CUMULATIVE	27,798	1,687	1,309	503	3,187	1,239	1,423	26	784	3,502	1,970	4,144	628
October													
November													
December													
% Change Month	-5.5	9.7	-4.0	-1.7	.6	-5.8	-25.4	33.3	20.0	-22.9	-28.0	-43.3	-52.5
% Change Month 88 vs. 87	16.6	-8.9	44.0	14.0	-11.7	-22.6.	15.5	100.0	-15.5	-38.4	193.5	-38.5	27.3
% Change Cumulative	4.5	-37.8	6.5	-30.9	-3.7	-13.2	9.0	-16.1	58.1	17.0	53.4	11.8	46.0

Figures may not add due to rounding. For further details on Imports please refer to RMA 500 Report.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile this data are reviewed at least annually by the Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those develop Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenge tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

MOBILE HOME TIRES: all tires designed solely for use in the transportation of permanent or temporary buildings, with wheel attached, from fa site or site to site.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tracto category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, those of participating companies are reflected in all of the columns with the of production. Import data is from the Bureau of Census Report IM-145 derived from data from the Department of Commerce. The import data by the seven digit TSUSA number (Tariff Schedules of the United States) and reflects both government and non-goverment imports from foreign into U.S. Customs territories.

The participants in this report include:

Armstrong Rubber Company, The
Bridgestone U.S.A., Inc.
Bridgestone Tire Manufacturing Inc., (Tennessee)
Carlisle Tire & Rubber Company, Carlisle Corporation
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company, Manufacturers
Denman Rubber Manufacturing Company
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire, Division of GenCorp
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Robbins Tire & Rubber Company, Inc.
Sumitomo Corporation of America
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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questions regarding items on this report should be directed to Management Information Services of RMA; 1400 K Street, N.W.; Washington, D.C
Telephone: (202) 682-4860.

RMA Industry Report

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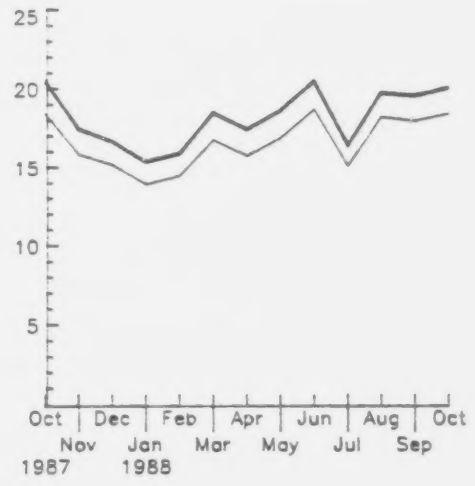
12/30/88

RUBBER MANUFACTURERS ASSOCIATION • 1400 K STREET, N.W. • WASHINGTON, D.C. 20005 • (202) 682-4860

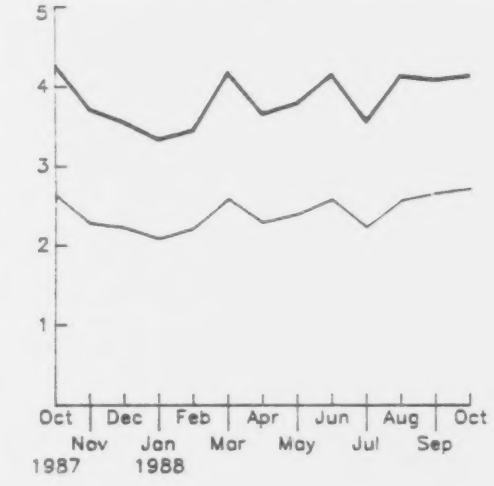
MONTHLY TIRE REPORT — OCTOBER 1988

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and inner tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

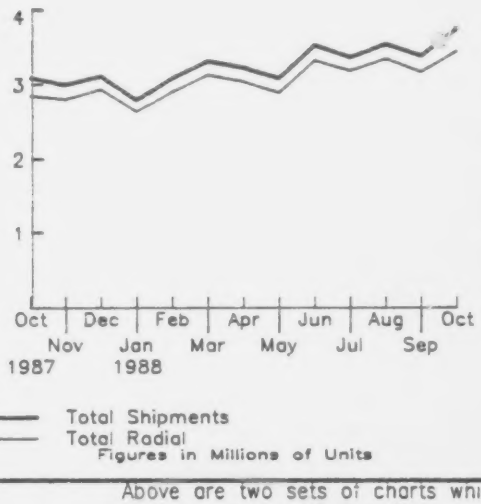
PASSENGER TIRE SHIPMENTS



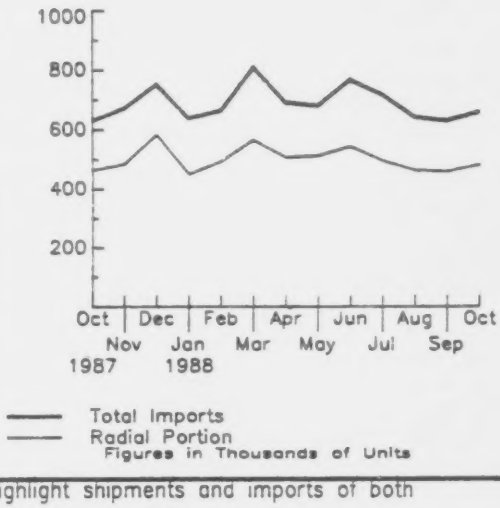
TRUCK & BUS TIRE SHIPMENTS



PASSENGER TIRE IMPORTS



TRUCK & BUS TIRE IMPORTS



Above are two sets of charts which highlight shipments and imports of both passenger and truck & bus tires.

The shipment charts show monthly volumes for total shipments and radial shipments for thirteen months running. The vertical distance between the two lines in each graph is the non-radial portion of the total shipments. August 1988 total shipments are down 2.3% from October 1987 for passenger tires and down 3.2% for truck and bus tires. The import charts show volume of imports of both passenger and truck and bus tires, as well as the portion of imports which are radial tires. From 1982 to 1987, passenger tire imports increased 127.7%, and truck and bus tire imports grew by 137.3%.

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 12/21/88

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	4,838	4,081	10,494	9,327	369	316	15,701	13,724	13,940	12,074	29,387	25,778
FEBRUARY	4,889	4,138	10,001	8,825	498	423	15,388	13,386	13,896	12,047	31,237	27,432
MARCH	5,321	4,520	11,470	10,173	418	367	17,209	15,060	14,779	12,761	32,761	28,803
APRIL	4,699	3,956	12,195	10,789	427	380	17,321	15,125	13,911	12,091	32,173	28,398
MAY	4,687	3,955	12,218	10,871	470	406	17,375	15,232	13,484	11,861	32,556	28,834
JUNE	4,472	3,800	14,703	13,242	533	454	19,707	17,496	13,709	12,049	30,503	27,036
JULY	2,987	2,572	13,483	12,206	507	446	16,977	15,224	13,011	11,556	30,256	26,777
AUGUST	3,709	3,168	12,701	11,427	481	434	16,891	15,030	13,877	12,466	30,477	27,175
SEPTEMBER	4,328	3,698	14,339	13,019	541	477	19,209	17,193	14,017	12,497	29,217	26,164
OCTOBER	5,038	4,267	15,045	13,771	570	502	20,654	18,540	15,605	14,008	27,665	24,882
PREV YTD	44,969	38,156	126,647	113,650	4,814	4,205	176,430	156,011	140,229	123,409	27,665	24,882
NOVEMBER	4,348	3,746	12,682	11,735	556	474	17,586	15,956	13,678	12,285	26,996	24,246
DECEMBER	3,597	3,086	12,563	11,663	618	536	16,777	15,285	13,615	12,131	27,432	24,507
PREV TOT	52,913	44,988	151,892	137,048	5,987	5,215	210,792	187,251	167,522	147,825	27,432	24,507
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,789	10,082	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,857	954	834	18,637	16,900	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,862	11,983	695	621	18,754	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,953	13,958	719	635	20,611	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,919	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,076	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,552	15,703	14,411	27,444	25,237
CURR YTD	45,043	38,399	130,148	121,796	7,930	7,078	183,121	167,273	147,079	133,952	27,444	25,237
NOVEMBER DECEMBER												
PREV MTH	2.3	2.4	2.4	2.3	8.8	9.9	2.6	2.6	5.2	5.2	-2.4	-2.5
PREV/CURR	-2.8	-2.0	-4.1	-1.4	49.0	57.1	-2.3	0.1	0.6	2.9	-0.8	1.4
YTD CHG	0.2	0.6	2.8	7.2	64.7	68.3	3.8	7.2	4.9	8.5	0.2	2.8

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 12/21/88

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	643	453	2,387	1,242	121	86	3,151	1,781	2,939	1,604	6,936	3,996
FEBRUARY	604	428	2,414	1,234	159	112	3,177	1,774	2,697	1,418	7,428	4,327
MARCH	698	491	2,665	1,398	167	118	3,530	2,007	2,954	1,577	7,912	4,614
APRIL	709	496	2,829	1,512	163	109	3,701	2,117	2,769	1,521	7,789	4,583
MAY	713	501	2,731	1,463	162	111	3,606	2,076	3,498	2,304	7,756	4,603
JUNE	673	450	3,281	1,772	168	124	4,122	2,346	2,839	1,607	7,369	4,449
JULY	618	420	3,048	1,733	169	117	3,834	2,269	2,785	1,559	7,088	4,311
AUGUST	607	419	2,981	1,591	176	130	3,765	2,140	2,846	1,612	7,024	4,385
SEPTEMBER	641	444	3,178	1,767	190	141	4,009	2,351	3,187	1,826	7,017	4,437
OCTOBER	740	521	3,322	1,955	211	152	4,272	2,628	3,351	1,897	6,874	4,270
PREV YTD	6,646	4,621	28,835	15,666	1,686	1,201	37,167	21,489	29,865	16,925	6,874	4,270
NOVEMBER	618	448	2,902	1,684	192	140	3,712	2,273	2,777	1,608	6,706	4,149
DECEMBER	580	425	2,778	1,649	191	142	3,549	2,216	2,813	1,642	6,906	4,314
PREV TOT	7,845	5,495	34,514	19,000	2,069	1,483	44,428	25,977	35,455	20,176	6,906	4,314
JANUARY	673	485	2,413	1,400	246	189	3,332	2,075	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,280	3,024	1,875	7,729	4,784
MAY	813	597	2,697	1,576	275	211	3,785	2,385	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,786	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,667	191	149	3,557	2,222	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,866	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
CURR YTD	7,426	5,503	28,252	16,605	2,753	2,135	38,432	24,243	30,918	19,107	6,630	4,322
NOVEMBER												
DECEMBER												
PREV MTH	0.6	2.2	0.8	2.1	11.0	5.2	1.4	2.4	8.0	9.4	-0.2	-0.2
PREV/CURR	4.9	17.3	-8.4	-4.6	49.0	56.6	-3.2	3.2	2.5	16.5	-3.5	1.2
YTD CHG	11.7	19.1	-2.0	6.0	63.3	77.8	3.4	12.8	3.5	12.9	-0.9	4.0

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 12/21/88

MOBILE HOME TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	34		6				40		44		81	
FEBRUARY	33		3				36		37		78	
MARCH	61		15				76		35		58	
APRIL	66		9				74		51		40	
MAY	76		8				84		74		40	
JUNE	72		7				79		77		42	
JULY	72		19				91		82		54	
AUGUST	62		10				72		76		66	
SEPTEMBER	72		7				79		67		53	
OCTOBER	77		7				84		83		87	
PREV YTD	625		91				717		626		87	
NOVEMBER	57		11				68		62		92	
DECEMBER	39		5				45		47		95	
PREV TOT	722		107				829		735		95	
JANUARY	39		8				47		39		89	
FEBRUARY	38		5				44		44		88	
MARCH	64						64		62		92	
APRIL	65		5				70		74		106	
MAY	86						86		63		90	
JUNE	84						84		68		86	
JULY	73						74		62		81	
AUGUST	107						107		85		73	
SEPTEMBER	93						93		82		67	
OCTOBER	93						93		75		62	
CURR YTD	742		19				761		654		62	
NOVEMBER												
DECEMBER												
PREV MTH			-49.9				-0.2		-7.9		-7.8	
PREV/CURR	21.0		-97.6		-100.0		10.8		-9.6		-28.5	
YTD CHG	18.7		-78.8		-80.8		6.2		4.4		39.5	

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 12/21/88

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	41	1	202	8	18	1	261	10	253	7	732	32
FEBRUARY	46	3	223	8	18	1	287	12	246	8	706	29
MARCH	46	2	220	9	24	1	291	12	267	10	701	27
APRIL	51	3	261	8	20	1	332	12	262	10	645	26
MAY	42	2	226	5	15	1	283	8	248	11	630	29
JUNE	51	4	237	3	19	2	307	9	245	10	590	30
JULY	55	4	235	2	14	1	304	7	234	8	540	31
AUGUST	51	3	224	4	15		289	7	237	6	528	30
SEPTEMBER	57	3	247	6	19	1	322	10	264	8	509	27
OCTOBER	58	4	211	6	18	1	287	11	296	8	553	24
PREV YTD	497	29	2,287	59	179	9	2,963	98	2,550	86	553	24
NOVEMBER	48	2	186	6	23	1	257	10	249	7	599	21
DECEMBER	50	3	185	8	25	1	260	12	255	9	640	18
PREV TOT	595	34	2,658	73	226	11	3,480	119	3,054	101	640	18
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
CURR YTD	628	59	2,285	62	221	14	3,134	136	2,696	134	594	22
NOVEMBER DECEMBER												
PREV MTH	0.3	-6.4	-2.6	18.2	-11.0	-50.2	-2.5	-8.5	33.9	26.5	2.9	26.3
PREV/CURR	33.3	75.3	-5.7	-26.1	7.7	24.9	3.0	15.3	6.9	122.1	7.3	-8.4
YTD CHG	26.5	101.3	-0.1	5.8	23.5	54.3	5.8	39.2	5.7	56.3	3.6	-47.7

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 12/21/88

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	736	1	215	1	17		967	2	725	3	2,079	29
FEBRUARY	715	1	175	2	15		905	3	768	5	1,998	30
MARCH	740	1	179	2	25		944	2	829		1,911	28
APRIL	758	1	185	3	24		966	4	768		1,724	17
MAY	694	1	188	1	19		901	2	755	1	1,615	16
JUNE	605		186	2	24	1	815	3	742	1	1,530	15
JULY	337		125	2	25		488	3	517		1,524	15
AUGUST	457		186	2	17		660	2	776		1,545	15
SEPTEMBER	611		164	2	25		800	2	809		1,499	15
OCTOBER	553		240	2	18		811	2	952		1,609	14
PREV YTD	6,206	4	1,842	19	210	2	8,258	25	7,642	11	1,609	14
NOVEMBER	498		183	1	15		696	1	793		1,651	14
DECEMBER	455		163	2	25		643	2	766	1	1,761	16
PREV TOT	7,160	4	2,189	22	249	2	9,598	29	9,202	12	1,761	16
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
CURR YTD	4,676	1	1,592	16	232	1	6,500	19	6,825	4	1,306	5
NOVEMBER												
DECEMBER												
PREV MTH	19.2	34.0	0.8	8.5	-25.0	1762.5	13.0	18.2	6.0	5.8	4.4	-4.9
PREV/CURR	-22.6	-57.7	-55.4	-10.4	0.6	-50.5	-31.8	-18.8	-32.9	21000.0	-18.8	-64.6
YTD CHG	-24.7	-66.0	-13.6	-17.0	10.6	-32.1	-21.3	-26.4	-10.7	-61.1	-24.4	-58.7

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 12/21/88

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
JANUARY	472	563	1,150	1,009	174	165	184	98
FEBRUARY	487	462	1,106	952	194	162	158	123
MARCH	521	450	1,184	1,028	215	174	152	139
APRIL	465	398	1,173	965	271	210	172	92
MAY	456	390	1,144	929	229	220	154	118
JUNE	559	466	1,403	993	283	254	198	119
JULY	403	311	1,094	736	191	164	146	98
AUGUST	470	600	1,112	1,207	239	364	166	130
SEPTEMBER	600	529	1,364	1,041	295	270	172	112
OCTOBER	589	468	1,380	929	238	216	165	115
PREV YTD	5,022	4,637	12,110	9,789	2,329	2,198	1,667	1,145
NOVEMBER	429	300	1,138	746	200	139	110	97
DECEMBER	437	314	1,072	778	189	134	112	94
PREV TOT	5,889	5,250	14,320	11,313	2,718	2,472	1,889	1,336
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
CURR YTD	4,823	4,048	11,491	9,102	2,577	2,469	1,672	1,389
NOVEMBER								
DECEMBER								
PREV MTH	10.6	18.0	10.3		-8.8	-6.0	-8.4	-23.3
PREV/CURR	-10.0	-4.7	-9.3	5.7	0.6	28.5	-15.6	0.5
YTD CHG	-4.0	-12.7	-5.1	-7.0	10.6	12.3	0.3	21.3

IMPORTS FOR CONSUMPTION OF TIRE AND INNER TUBES -- SOURCE: U.S. Department of Commerce, Report No. IM-145
(Units are rounded and expressed in thousands)

	TIRES									TUBES			
TSUSA NUMBERS:	772.5109	772.5112	772.5127	772.5129	772.5136	772.5138	772.5141	772.4500 772.4600	772.5000	772.6005	772.6010	772.6025	772.5900
	Pass. Radial	Pass. All Other	Light Truck Radial	Light Truck All Other	All Other Truck Radial	All Other Truck	Motor-cycle	Airplane	Farm Equip.	Pass. Tubes	Truck & Bus Tubes	Tire NSPF Tubes	Farm Tubes
1987													
January	2,625	247	106	56	298	168	187	2	28	301	140	328	29
February	2,440	320	146	121	323	152	169	6	35	416	137	413	70
March	3,345	334	161	107	424	173	166	2	43	292	155	441	45
April	2,961	318	167	112	352	167	143	3	50	285	136	422	32
May	3,095	385	169	76	339	159	160	6	52	364	169	388	34
June	3,345	317	141	89	395	192	168	3	81	253	153	407	71
July	3,266	290	134	53	433	123	105	2	49	255	157	439	48
August	2,793	265	105	64	387	148	124	2	87	545	144	415	78
September	2,734	236	100	50	358	146	84	2	71	284	93	455	22
October	2,866	243	117	41	346	125	120	3	51	461	122	406	59
CUMULATIVE	29,471	2,956	1,346	770	3,654	1,553	1,426	33	547	3,455	1,406	4,113	489
November	2,816	197	138	49	347	138	131	2	49	432	123	428	52
December	2,956	178	195	41	389	127	150	2	95	459	187	397	130
ANNUAL	35,242	3,331	1,679	860	4,391	1,817	1,707	37	691	4,346	1,716	4,939	671
1988													
January	2,653	154	129	51	320	138	195	3	80	415	177	428	64
February	2,923	180	125	53	369	117	122	2	79	469	169	483	101
March	3,151	185	168	55	398	188	170	2	181	547	253	491	84
April	3,059	183	159	56	348	128	202	2	70	456	139	616	80
May	2,907	194	159	51	354	115	201	3	127	474	115	445	88
June	3,346	203	146	65	399	158	121	3	99	451	160	446	83
July	3,202	178	128	58	368	163	186	3	37	287	305	462	40
August	3,371	196	150	58	314	120	130	3	50	227	379	494	59
September	3,187	215	144	57	316	113	97	4	60	175	273	280	28
October	3,471	301	140	53	344	124	110	3	93	242	213	265	43
CUMULATIVE	31,269	1,988	1,448	556	3,531	1,363	1,533	29	876	3,744	2,183	4,409	671
November													
December													
% Change Month	8.9	40.0	-2.8	-7.0	8.9	9.7	13.4	-25.0	55.0	38.3	-22.0	-5.4	53.6
% Change Month 88 vs. 87	21.1	23.9	19.7	29.3	-.6	-.8	-8.3	.0	82.4	-47.5	74.6	-34.7	-27.1
% Change Cumulative	6.1	-32.7	7.6	-27.8	-3.4	-12.2	7.5	-12.1	60.1	8.4	55.3	7.2	37.2

Figures may not add due to rounding. For further details on Imports please refer to RMA 500 Report.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile this data are reviewed at least annually by the Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those develop Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenge tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

MOBILE HOME TIRES: all tires designed solely for use in the transportation of permanent or temporary buildings, with wheel attached, from fa site or site to site.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tracto category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, those of participating companies are reflected in all of the columns with the of production. Import data is from the Bureau of Census Report IM-145 derived from data from the Department of Commerce. The import data by the seven digit TSUSA number (Tariff Schedules of the United States) and reflects both government and non-goverment imports from foreign into U.S. Customs territories.

The participants in this report include:

Armstrong Rubber Company, The
Bridgestone U.S.A., Inc.
Bridgestone Tire Manufacturing Inc., (Tennessee)
Carlisle Tire & Rubber Company, Carlisle Corporation
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company, Manufacturers
Denman Rubber Manufacturing Company
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire, Division of GenCorp
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Robbins Tire & Rubber Company, Inc.
Sumitomo Corporation of America
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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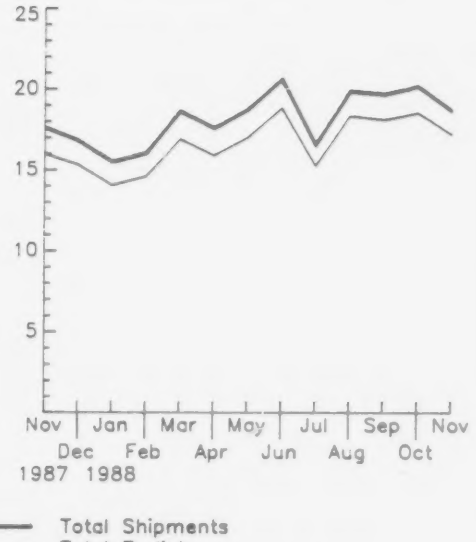
RMA Industry Report

RUBBER MANUFACTURERS ASSOCIATION • 1400 K STREET, N.W. • WASHINGTON, D.C. 20005 • (202) 682-4860

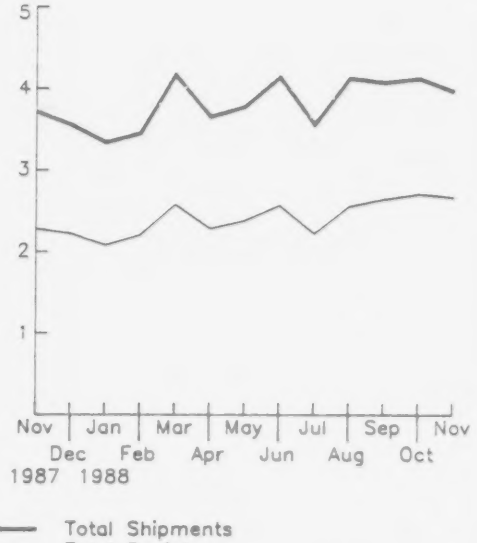
MONTHLY TIRE REPORT — NOVEMBER 1988

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and inner tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

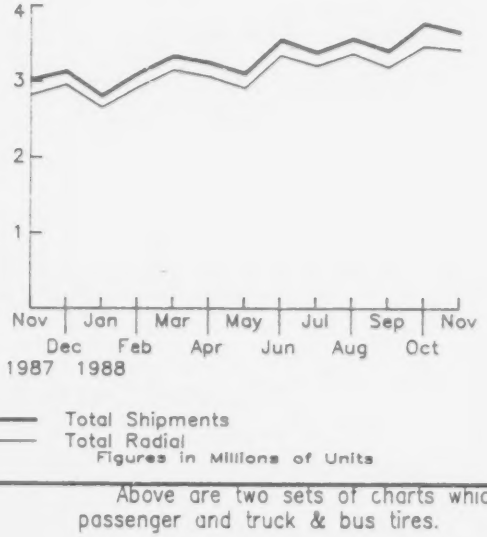
PASSENGER TIRE SHIPMENTS



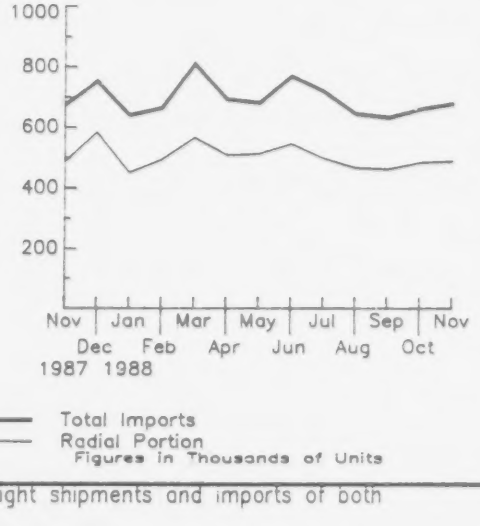
TRUCK & BUS TIRE SHIPMENTS



PASSENGER TIRE IMPORTS



TRUCK & BUS TIRE IMPORTS



Above are two sets of charts which highlight shipments and imports of both passenger and truck & bus tires.

The shipment charts show monthly volumes for total shipments and radial shipments for thirteen months running. The vertical distance between the two lines in each graph is the non-radial portion of the total shipments. November 1988 total shipments are up 6.1% from November 1987 for passenger tires and up 7.0% for truck and bus tires. The import charts show volume of imports of both passenger and truck and bus tires, as well as the portion of imports which are radial tires. From 1982 to 1987, passenger tire imports increased 127.7%, and truck and bus tire imports grew by 137.3%.

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 01/23/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	4,838	4,081	10,494	9,327	369	316	15,701	13,724	13,940	12,074	29,387	25,778
FEBRUARY	4,889	4,138	10,001	8,825	498	423	15,388	13,386	13,896	12,047	31,237	27,432
MARCH	5,321	4,520	11,470	10,173	418	367	17,209	15,060	14,779	12,761	32,761	28,803
APRIL	4,699	3,956	12,195	10,789	427	380	17,321	15,125	13,911	12,091	32,173	28,398
MAY	4,687	3,955	12,218	10,871	470	406	17,375	15,232	13,484	11,861	32,556	28,834
JUNE	4,472	3,800	14,703	13,242	533	454	19,707	17,496	13,709	12,049	30,503	27,036
JULY	2,987	2,572	13,483	12,206	507	446	16,977	15,224	13,011	11,556	30,256	26,777
AUGUST	3,709	3,168	12,701	11,427	481	434	16,891	15,030	13,877	12,466	30,477	27,175
SEPTEMBER	4,328	3,698	14,339	13,019	541	477	19,209	17,193	14,017	12,497	29,217	26,164
OCTOBER	5,038	4,267	15,045	13,771	570	502	20,654	18,540	15,605	14,008	27,665	24,882
NOVEMBER	4,348	3,746	12,682	11,735	556	474	17,586	15,956	13,678	12,285	26,996	24,246
PREV YTD	49,317	41,902	139,329	125,385	5,370	4,679	194,015	171,966	153,907	135,694	26,996	24,246
DECEMBER	3,597	3,086	12,563	11,663	618	536	16,777	15,285	13,615	12,131	27,432	24,507
PREV TOT	52,913	44,988	151,892	137,048	5,987	5,215	210,792	187,251	167,522	147,825	27,432	24,507
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,789	10,082	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,857	954	834	18,637	16,900	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,862	11,983	695	621	18,754	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,953	13,958	719	635	20,611	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,919	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,076	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,552	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,180	14,149	13,130	26,898	24,907
CURR YTD	49,863	42,552	143,253	134,165	8,655	7,736	201,772	184,452	161,228	147,082	26,898	24,907
DECEMBER												
PREV MTH	-1.6	-0.7	-9.2	-8.9	-14.6	-16.5	-7.6	-7.4	-9.9	-8.9	-2.0	-1.3
PREV/CURR	10.9	10.8	3.3	5.4	30.5	38.7	6.1	7.7	3.4	6.9	-0.4	2.7
YTD CHG	1.1	1.6	2.8	7.0	61.2	65.3	4.0	7.3	4.8	8.4	0.1	2.8

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 01/23/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	643	453	2,387	1,242	121	86	3,151	1,781	2,939	1,604	6,936	3,996
FEBRUARY	604	428	2,414	1,234	159	112	3,177	1,774	2,697	1,418	7,428	4,327
MARCH	698	491	2,665	1,398	167	118	3,530	2,007	2,954	1,577	7,912	4,614
APRIL	709	496	2,829	1,512	163	109	3,701	2,117	2,769	1,521	7,789	4,583
MAY	713	501	2,731	1,463	162	111	3,606	2,076	3,498	2,304	7,756	4,603
JUNE	673	450	3,281	1,772	168	124	4,122	2,346	2,839	1,607	7,369	4,449
JULY	618	420	3,048	1,733	169	117	3,834	2,269	2,785	1,559	7,088	4,311
AUGUST	607	419	2,981	1,591	176	130	3,765	2,140	2,846	1,612	7,024	4,385
SEPTEMBER	641	444	3,178	1,767	190	141	4,009	2,351	3,187	1,826	7,017	4,437
OCTOBER	740	521	3,322	1,955	211	152	4,272	2,628	3,351	1,897	6,874	4,270
NOVEMBER	618	448	2,902	1,684	192	140	3,712	2,273	2,777	1,608	6,706	4,149
PREV YTD	7,264	5,070	31,737	17,351	1,878	1,341	40,879	23,762	32,641	18,534	6,706	4,149
DECEMBER	580	425	2,778	1,649	191	142	3,549	2,216	2,813	1,642	6,906	4,314
PREV TOT	7,845	5,495	34,514	19,000	2,069	1,483	44,428	25,977	35,455	20,176	6,906	4,314
JANUARY	673	485	2,413	1,400	246	189	3,332	2,075	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,899
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,280	3,024	1,875	7,729	4,784
MAY	813	597	2,697	1,576	275	211	3,785	2,385	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,786	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,667	191	149	3,557	2,222	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,866	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,998	1,873	263	208	3,971	2,669	3,104	2,005	6,536	4,224
CURR YTD	8,135	6,090	31,250	18,479	3,017	2,344	42,403	26,912	34,022	21,112	6,536	4,224
DECEMBER												
PREV MTH	-8.6	-3.9	-1.5	0.5	-16.1	-12.4	-4.0	-1.6	-9.7	-9.3	-1.4	-2.3
PREV/CURR	14.7	31.0	3.3	11.2	37.5	48.8	7.0	17.4	11.8	24.6	-2.5	1.8
YTD CHG	12.0	20.1	-1.5	6.5	60.6	74.7	3.7	13.3	4.2	13.9	-1.1	3.8

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 01/23/89

MOBILE HOME TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	34		6				40		44		81	
FEBRUARY	33		3				36		37		78	
MARCH	61		15				76		35		58	
APRIL	66		9				74		51		40	
MAY	76		8				84		74		40	
JUNE	72		7				79		77		42	
JULY	72		19				91		82		54	
AUGUST	62		10				72		76		66	
SEPTEMBER	72		7				79		67		53	
OCTOBER	77		7				84		83		87	
NOVEMBER	57		11				68		62		92	
PREV YTD	682		102				784		688		92	
DECEMBER	39		5				45		47		95	
PREV TOT	722		107				829		735		95	
JANUARY	39		8				47		39		89	
FEBRUARY	38		5				44		44		88	
MARCH	64						64		62		92	
APRIL	65		5				70		74		106	
MAY	86						86		63		90	
JUNE	84						84		68		86	
JULY	73						74		62		81	
AUGUST	107						107		85		73	
SEPTEMBER	93						93		82		67	
OCTOBER	93						93		75		62	
NOVEMBER	66						66		47		56	
CURR YTD	808		20				827		700		56	
DECEMBER												
PREV MTH	-29.1		20.1		-200.0		-29.0		-37.8		-9.9	
PREV/CURR	15.6		-98.0		200.0		-2.2		-24.1		-39.3	
YTD CHG	18.4		-80.8		-78.1		5.5		1.8		29.0	

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 01/23/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	41	1	202	8	18	1	261	10	253	7	732	32
FEBRUARY	46	3	223	8	18	1	287	12	246	8	706	29
MARCH	46	2	220	9	24	1	291	12	267	10	701	27
APRIL	51	3	261	8	20	1	332	12	262	10	645	26
MAY	42	2	226	5	15	1	283	8	248	11	630	29
JUNE	51	4	237	3	19	2	307	9	245	10	590	30
JULY	55	4	235	2	14	1	304	7	234	8	540	31
AUGUST	51	3	224	4	15		289	7	237	6	528	30
SEPTEMBER	57	3	247	6	19	1	322	10	264	8	509	27
OCTOBER	58	4	211	6	18	1	287	11	296	8	553	24
NOVEMBER	48	2	186	6	23	1	257	10	249	7	599	21
PREV YTD	545	32	2,473	65	201	10	3,220	107	2,799	92	599	21
DECEMBER	50	3	185	8	25	1	260	12	255	9	640	18
PREV TOT	595	34	2,658	73	226	11	3,480	119	3,054	101	640	18
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
CURR YTD	698	65	2,463	69	242	15	3,403	149	2,973	150	639	25
DECEMBER												
PREV MTH	-8.9	-15.1	-10.6	56.9	7.1	-37.1	-9.0	7.6	-12.1	-7.3	7.7	12.9
PREV/CURR	45.0	150.9	-4.2	5.7	-7.1	-25.0	4.8	36.1	11.3	143.6	6.8	16.3
YTD CHG	28.2	104.9	-0.4	5.8	20.1	45.7	5.7	38.9	6.2	62.6	3.9	-43.2

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 01/23/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINA EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
JANUARY	736	1	215	1	17		967	2	725	3	2,079	29
FEBRUARY	715	1	175	2	15		905	3	768	5	1,998	30
MARCH	740	1	179	2	25		944	2	829		1,911	28
APRIL	758	1	185	3	24		966	4	768		1,724	17
MAY	694	1	188	1	19		901	2	755	1	1,615	16
JUNE	605		186	2	24	1	815	3	742	1	1,530	15
JULY	337		125	2	25		488	3	517		1,524	15
AUGUST	457		186	2	17		660	2	776		1,545	15
SEPTEMBER	611		164	2	25		800	2	809		1,499	15
OCTOBER	553		240	2	18		811	2	952		1,609	14
NOVEMBER	498		183	1	15		696	1	793		1,651	14
PREV YTD	6,704	4	2,026	20	224	2	8,954	27	8,435	11	1,651	14
DECEMBER	455		163	2	25		643	2	766	1	1,761	16
PREV TOT	7,160	4	2,189	22	249	2	9,598	29	9,202	12	1,761	16
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
CURR YTD	5,064	1	1,682	17	251	1	6,997	20	7,418	4	1,352	5
DECEMBER												
PREV MTH	-9.3	-39.7	-15.5	-30.0	2.1	-97.3	-10.1	-35.8	-7.2	-99.8	3.5	-4.3
PREV/CURR	-22.1	-13.6	-50.7	-13.5	29.5	-92.5	-28.6	-16.4	-25.3	-99.4	-18.1	-66.2
YTD CHG	-24.5	-65.5	-17.0	-16.8	11.8	-33.7	-21.9	-25.9	-12.1	-61.7	-23.8	-59.2

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 01/23/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
JANUARY	472	563	1,150	1,009	174	165	184	98
FEBRUARY	487	462	1,106	952	194	162	158	123
MARCH	521	450	1,184	1,028	215	174	152	139
APRIL	465	398	1,173	965	271	210	172	92
MAY	456	390	1,144	929	229	220	154	118
JUNE	559	466	1,403	993	283	254	198	119
JULY	403	311	1,094	736	191	164	146	98
AUGUST	470	600	1,112	1,207	239	364	166	130
SEPTEMBER	600	529	1,364	1,041	295	270	172	112
OCTOBER	589	468	1,380	929	238	216	165	115
NOVEMBER	429	300	1,138	746	200	139	110	97
PREV YTD	5,452	4,936	13,248	10,535	2,530	2,337	1,777	1,242
DECEMBER	437	314	1,072	778	189	134	112	94
PREV TOT	5,889	5,250	14,320	11,313	2,718	2,472	1,889	1,336
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
CURR YTD	5,252	4,339	12,556	9,714	2,767	2,605	1,775	1,476
DECEMBER								
PREV MTH	-19.0	-34.6	-15.0	-37.7	-20.6	-50.9	-26.0	-24.8
PREV/CURR	0.1	-2.8	-6.5	-18.0	-5.2	-1.7	-6.4	-10.6
YTD CHG	-3.7	-12.1	-5.2	-7.8	9.4	11.5	-0.1	18.8

IMPORTS FOR CONSUMPTION OF TIRE AND INNER TUBES -- SOURCE: U.S. Department of Commerce, Report No. IM-145
(Units are rounded and expressed in thousands)

	TIRES									TUBES			
TSUSA NUMBERS:	772.5109	772.5112	772.5127	772.5129	772.5136	772.5138	772.5141	772.4500 772.4600	772.5000	772.6005	772.6010	772.6025	772.5900
	Pass. Radial	Pass. All Other	Light Truck Radial	Light Truck All Other	All Other Truck Radial	All Other Truck	Motor-cycle	Airplane	Farm Equip.	Pass. Tubes	Truck & Bus Tubes	Tire NSPF Tubes	Farm Tubes
1987													
January	2,625	247	106	56	298	168	187	2	28	301	140	328	29
February	2,440	320	146	121	323	152	169	6	35	416	137	413	70
March	3,345	334	161	107	424	173	166	2	43	292	155	441	45
April	2,961	318	167	112	352	167	143	3	50	285	136	422	32
May	3,095	385	169	76	339	159	160	6	52	364	169	388	34
June	3,345	317	141	89	395	192	168	3	81	253	153	407	71
July	3,266	290	134	53	433	123	105	2	49	255	157	439	48
August	2,793	265	105	64	387	148	124	2	87	545	144	415	78
September	2,734	236	100	50	358	146	84	2	71	284	93	455	22
October	2,866	243	117	41	346	125	120	3	51	461	122	406	59
November	2,816	197	138	49	347	138	131	2	49	432	123	428	52
CUMULATIVE	32,287	3,153	1,484	819	4,002	1,691	1,557	35	596	3,887	1,528	4,542	541
December	2,956	178	195	41	389	127	150	2	95	459	187	397	130
ANNUAL	35,242	3,331	1,679	860	4,391	1,817	1,707	37	691	4,346	1,716	4,939	671
1988													
January	2,653	154	129	51	320	138	195	3	80	415	177	428	64
February	2,923	180	125	53	369	117	122	2	79	469	169	483	101
March	3,151	185	168	55	398	188	170	2	181	547	253	491	84
April	3,059	183	159	56	348	128	202	2	70	456	139	616	80
May	2,907	194	159	51	354	115	201	3	127	474	115	445	88
June	3,346	203	146	65	399	158	121	3	99	451	160	446	83
July	3,202	178	128	58	368	163	186	3	37	287	305	462	40
August	3,371	196	150	58	314	120	130	3	50	227	379	494	59
September	3,187	215	144	57	316	113	97	4	60	175	273	280	28
October	3,471	301	140	53	344	124	110	3	93	242	213	265	43
November	3,415	235	130	57	359	133	142	2	61	243	307	274	37
CUMULATIVE	34,684	2,223	1,578	613	3,891	1,496	1,676	31	937	3,987	2,490	4,683	708
December													
% Change Month	-1.6	-21.9	-7.1	7.5	4.4	7.3	29.1	-33.3	-34.4	.4	44.1	3.4	-14.0
% Change Month 88 vs. 87	21.3	19.3	-5.8	16.3	3.5	-3.6	8.4	.0	24.5	-43.8	149.6	-36.0	-28.8
% Change Cumulative	7.4	-29.5	6.3	-25.2	-2.8	-11.5	7.6	-11.4	57.2	2.6	63.0	3.1	30.9

Figures may not add due to rounding. For further details on Imports please refer to RMA 500 Report.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile this data are reviewed at least annually by the Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those develop Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenge tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

MOBILE HOME TIRES: all tires designed solely for use in the transportation of permanent or temporary buildings, with wheel attached, from fa site or site to site.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tracto category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, those of participating companies are reflected in all of the columns with the of production. Import data is from the Bureau of Census Report IM-145 derived from data from the Department of Commerce. The import data by the seven digit TSUSA number (Tariff Schedules of the United States) and reflects both government and non-goverment imports from foreign into U.S. Customs territories.

The participants in this report include:

Armstrong Rubber Company, The
Bridgestone U.S.A., Inc.
Bridgestone Tire Manufacturing Inc., (Tennessee)
Carlisle Tire & Rubber Company, Carlisle Corporation
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company, Manufacturers
Denman Rubber Manufacturing Company
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire, Division of GenCorp
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Robbins Tire & Rubber Company, Inc.
Sumitomo Corporation of America
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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Telephone: (202) 682-4860.

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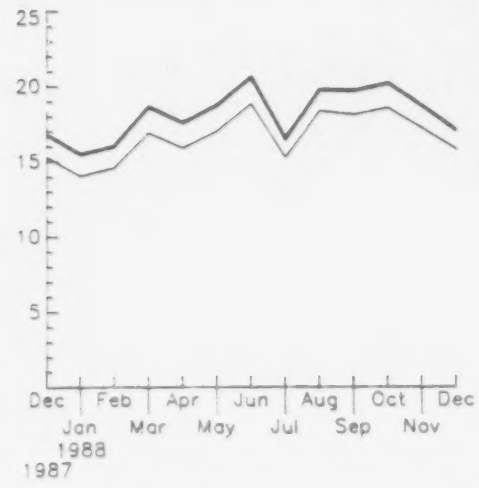
RMA Industry Report

RUBBER MANUFACTURERS ASSOCIATION • 1400 K STREET, N.W. • WASHINGTON, D.C. 20005 • (202) 682-4860

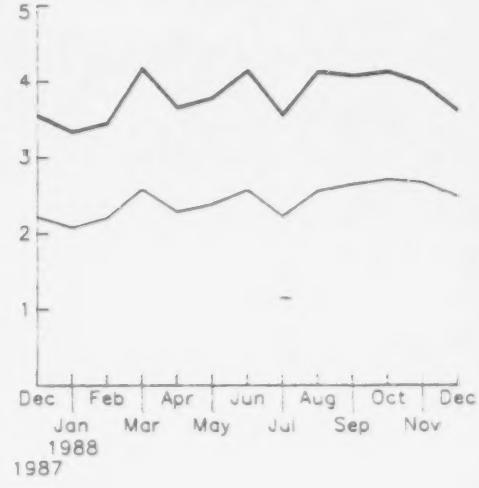
MONTHLY TIRE REPORT — DECEMBER 1988

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and inner tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

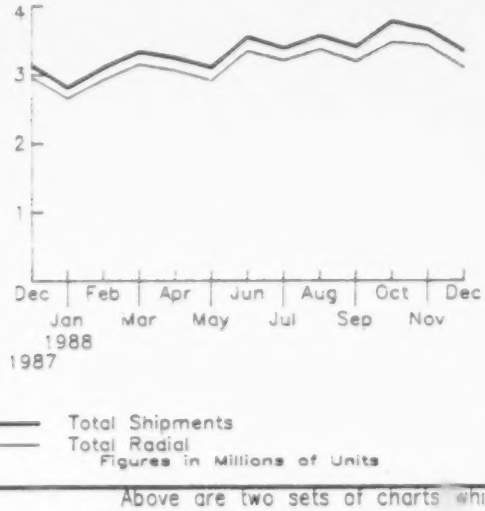
PASSENGER TIRE SHIPMENTS



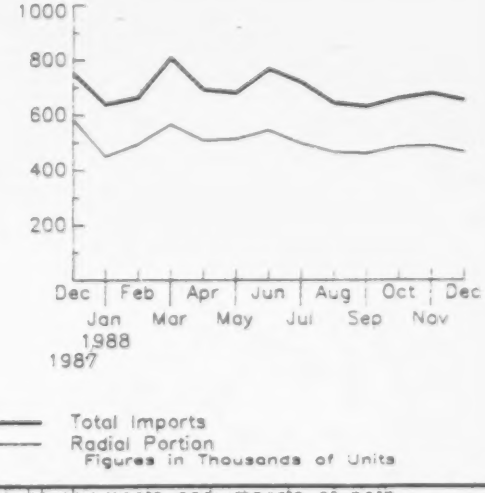
TRUCK & BUS TIRE SHIPMENTS



PASSENGER TIRE IMPORTS



TRUCK & BUS TIRE IMPORTS



Above are two sets of charts which highlight shipments and imports of both passenger and truck & bus tires.

The shipment charts show monthly volumes for total shipments and radial shipments for thirteen months running. The vertical distance between the two lines in each graph is the non-radial portion of the total shipments. December 1988 total shipments are up 1.4% from December 1987 for passenger tires and up 1.9% for truck and bus tires. The import charts show volume of imports of both passenger and truck and bus tires, as well as the portion of imports which are radial tires. From 1982 to 1987, passenger tire imports increased 127.7%, and truck and bus tire imports grew by 137.3%.

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 02/23/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION — RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1987												
JANUARY	4,838	4,081	10,494	9,327	369	316	15,701	13,724	13,940	12,074	29,387	25,778
FEBRUARY	4,889	4,138	10,001	8,825	498	423	15,388	13,386	13,896	12,047	31,237	27,432
MARCH	5,321	4,520	11,470	10,173	418	367	17,209	15,060	14,779	12,761	32,761	28,803
APRIL	4,699	3,956	12,195	10,789	427	380	17,321	15,125	13,911	12,091	32,173	28,398
MAY	4,687	3,955	12,218	10,871	470	406	17,375	15,232	13,484	11,861	32,556	28,834
JUNE	4,472	3,800	14,703	13,242	533	454	19,707	17,496	13,709	12,049	30,503	27,036
JULY	2,987	2,572	13,483	12,206	507	446	16,977	15,224	13,011	11,556	30,256	26,777
AUGUST	3,709	3,168	12,701	11,427	481	434	16,891	15,030	13,877	12,466	30,477	27,175
SEPTEMBER	4,328	3,698	14,339	13,019	541	477	19,209	17,193	14,017	12,497	29,217	26,164
OCTOBER	5,038	4,267	15,045	13,771	570	502	20,654	18,540	15,605	14,008	27,665	24,882
NOVEMBER	4,348	3,746	12,682	11,735	556	474	17,586	15,956	13,678	12,285	26,996	24,246
DECEMBER	3,597	3,086	12,563	11,663	618	536	16,777	15,285	13,615	12,131	27,432	24,507
PREV YTD	52,913	44,988	151,892	137,048	5,987	5,215	210,792	187,251	167,522	147,825	27,432	24,507
PREV TOT	52,913	44,988	151,892	137,048	5,987	5,215	210,792	187,251	167,522	147,825	27,432	24,507
1988												
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,789	10,082	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,857	954	834	18,637	16,900	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,862	11,983	695	621	18,754	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,953	13,958	719	635	20,611	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,919	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,076	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,552	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,180	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,039	11,413	709	648	17,016	15,769	13,114	12,120	26,618	24,682
CURR YTD	54,131	46,260	155,292	145,578	9,365	8,383	218,788	200,221	174,341	159,202	26,618	24,682
PREV MTH	-11.5	-10.7	-8.1	-7.7	-2.2	-1.6	-8.8	-8.2	-7.3	-7.7	-1.0	-0.9
PREV/CURR	18.7	20.2	-4.2	-2.1	14.9	20.9	1.4	3.2	-3.7	-0.1	-3.0	0.7
YTD CHG	2.3	2.8	2.2	6.2	56.4	60.8	3.8	6.9	4.1	7.7	-0.1	2.7

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 02/23/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1987												
JANUARY	643	453	2,387	1,242	121	86	3,151	1,781	2,939	1,604	6,936	3,996
FEBRUARY	604	428	2,414	1,234	159	112	3,177	1,774	2,697	1,418	7,428	4,327
MARCH	698	491	2,665	1,398	167	118	3,530	2,007	2,954	1,577	7,912	4,614
APRIL	709	496	2,829	1,512	163	109	3,701	2,117	2,769	1,521	7,789	4,583
MAY	713	501	2,731	1,463	162	111	3,606	2,076	3,498	2,304	7,756	4,603
JUNE	673	450	3,281	1,772	168	124	4,122	2,346	2,839	1,607	7,369	4,449
JULY	618	420	3,048	1,733	169	117	3,834	2,269	2,785	1,559	7,088	4,311
AUGUST	607	419	2,981	1,591	176	130	3,765	2,140	2,846	1,612	7,024	4,385
SEPTEMBER	641	444	3,178	1,767	190	141	4,009	2,351	3,187	1,826	7,017	4,437
OCTOBER	740	521	3,322	1,955	211	152	4,272	2,628	3,351	1,897	6,874	4,270
NOVEMBER	618	448	2,902	1,684	192	140	3,712	2,273	2,777	1,608	6,706	4,149
DECEMBER	580	425	2,778	1,649	191	142	3,549	2,216	2,813	1,642	6,906	4,314
PREV YTD	7,845	5,495	34,514	19,000	2,069	1,483	44,428	25,977	35,455	20,176	6,906	4,314
PREV TOT	7,845	5,495	34,514	19,000	2,069	1,483	44,428	25,977	35,455	20,176	6,906	4,314
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,075	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,280	3,024	1,875	7,729	4,784
MAY	813	597	2,697	1,576	275	211	3,785	2,385	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,786	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,667	191	149	3,557	2,222	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,866	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,998	1,873	263	208	3,971	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,667	1,730	284	207	3,617	2,486	2,988	1,943	6,573	4,135
CURR YTD	8,801	6,639	33,918	20,208	3,301	2,550	46,020	29,398	37,010	23,055	6,573	4,135
PREV MTH	-6.1	-6.4	-11.0	-7.7	7.8	-0.7	-8.9	-6.9	-3.7	-3.1	0.6	-2.1
PREV/CURR	14.7	29.3	-4.0	4.9	48.5	46.0	1.9	12.2	6.2	18.3	-4.8	-4.2
YTD CHG	12.2	20.8	-1.7	6.4	59.5	72.0	3.6	13.2	4.4	14.3	-1.4	3.1

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 02/23/89

MOBILE HOME TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1987												
JANUARY	34		6				40		44		81	
FEBRUARY	33		3				36		37		78	
MARCH	61		15				76		35		58	
APRIL	66		9				74		51		40	
MAY	76		8				84		74		40	
JUNE	72		7				79		77		42	
JULY	72		19				91		82		54	
AUGUST	62		10				72		76		66	
SEPTEMBER	72		7				79		67		53	
OCTOBER	77		7				84		83		87	
NOVEMBER	57		11				68		62		92	
DECEMBER	39		5				45		47		95	
PREV YTD	722		107				829		735		95	
PREV TOT	722		107				829		735		95	
1988												
JANUARY	39		8				47		39		89	
FEBRUARY	38		5				44		44		88	
MARCH	64						64		62		92	
APRIL	65		5				70		74		106	
MAY	86						86		63		90	
JUNE	84						84		68		86	
JULY	73						74		62		81	
AUGUST	107						107		85		73	
SEPTEMBER	93						93		82		67	
OCTOBER	93						93		75		62	
NOVEMBER	66						66		47		56	
DECEMBER	48						48		44		64	
CURR YTD	855		20				875		745		64	
PREV MTH	-27.7		-81.8		-100.0		-27.9		-5.0		14.9	
PREV/CURR	21.2		-99.3				6.6		-6.4		-32.4	
YTD CHG	18.6		-81.7		-78.1		5.6		1.3		21.6	

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 02/23/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1987												
JANUARY	41	1	202	8	18	1	261	10	253	7	732	32
FEBRUARY	46	3	223	8	18	1	287	12	246	8	706	29
MARCH	46	2	220	9	24	1	291	12	267	10	701	27
APRIL	51	3	261	8	20	1	332	12	262	10	645	26
MAY	42	2	226	5	15	1	283	8	248	11	630	29
JUNE	51	4	237	3	19	2	307	9	245	10	590	30
JULY	55	4	235	2	14	1	304	7	234	8	540	31
AUGUST	51	3	224	4	15		289	7	237	6	528	30
SEPTEMBER	57	3	247	6	19	1	322	10	264	8	509	27
OCTOBER	58	4	211	6	18	1	287	11	296	8	553	24
NOVEMBER	48	2	186	6	23	1	257	10	249	7	599	21
DECEMBER	50	3	185	8	25	1	260	12	255	9	640	18
PREV YTD	595	34	2,658	73	226	11	3,480	119	3,054	101	640	18
PREV TOT	595	34	2,658	73	226	11	3,480	119	3,054	101	640	18
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
CURR YTD	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
PREV MTH	-21.7	-2.6	11.6	26.6	19.5	153.7	3.6	22.1	8.0	7.7	6.1	4.3
PREV/CURR	9.0	107.7	7.6	6.2	1.0	133.9	7.3	39.6	17.5	101.6	6.0	43.4
YTD CHG	26.5	105.2	0.1	5.8	18.0	52.8	5.8	39.0	7.2	65.9	4.1	-38.4

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 02/23/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1987												
JANUARY	736	1	215	1	17		967	2	725	3	2,079	29
FEBRUARY	715	1	175	2	15		905	3	768	5	1,998	30
MARCH	740	1	179	2	25		944	2	829		1,911	28
APRIL	758	1	185	3	24		966	4	768		1,724	17
MAY	694	1	188	1	19		901	2	755	1	1,615	16
JUNE	605		186	2	24	1	815	3	742	1	1,530	15
JULY	337		125	2	25		488	3	517		1,524	15
AUGUST	457		186	2	17		660	2	776		1,545	15
SEPTEMBER	611		164	2	25		800	2	809		1,499	15
OCTOBER	553		240	2	18		811	2	952		1,609	14
NOVEMBER	498		183	1	15		696	1	793		1,651	14
DECEMBER	455		163	2	25		643	2	766	1	1,761	16
PREV YTD	7,160	4	2,189	22	249	2	9,598	29	9,202	12	1,761	16
PREV TOT	7,160	4	2,189	22	249	2	9,598	29	9,202	12	1,761	16
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
CURR YTD	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
PREV MTH	22.6	573.7	-15.0	0.4	-29.1	475.0	13.8	20.3	-17.2	100.0	-9.3	-0.9
PREV/CURR	4.4	80.3	-53.0	-45.6	-45.6	-87.2	-12.1	-41.4	-36.0	-99.9	-30.4	-71.2
YTD CHG	-22.6	-60.8	-19.6	-19.5	6.1	-37.9	-21.2	-27.2	-14.1	-66.0	-24.4	-60.0

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 02/23/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1987								
JANUARY	472	563	1,150	1,009	174	165	184	98
FEBRUARY	487	462	1,106	952	194	162	158	123
MARCH	521	450	1,184	1,028	215	174	152	139
APRIL	465	398	1,173	965	271	210	172	92
MAY	456	390	1,144	929	229	220	154	118
JUNE	559	466	1,403	993	283	254	198	119
JULY	403	311	1,094	736	191	164	146	98
AUGUST	470	600	1,112	1,207	239	364	166	130
SEPTEMBER	600	529	1,364	1,041	295	270	172	112
OCTOBER	589	468	1,330	929	238	216	165	115
NOVEMBER	429	300	1,138	746	200	139	110	97
DECEMBER	437	314	1,072	778	189	134	112	94
PREV YTD	5,889	5,250	14,320	11,313	2,718	2,472	1,889	1,336
PREV TOT	5,889	5,250	14,320	11,313	2,718	2,472	1,889	1,336
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
CURR YTD	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
PREV MTH	-29.1	7.9	-21.0	15.9	-26.1	28.1	-24.6	-18.2
PREV/CURR	-30.4	0.3	-21.6	-8.8	-25.7	30.0	-30.3	-24.2
YTD CHG	-5.6	-11.4	-6.5	-7.9	7.0	12.5	-1.9	15.8

IMPORTS FOR CONSUMPTION OF TIRE AND INNER TUBES -- SOURCE: U.S. Department of Commerce, Report No. IM-145
(Units are rounded and expressed in thousands)

	TIRES									TUBES			
TSUSA NUMBERS:	772.5109	772.5112	772.5127	772.5129	772.5136	772.5138	772.5141	772.4500 772.4600	772.5000	772.6005	772.6010	772.6025	772.5900
	Pass. Radial	Pass. All Other	Light Truck Radial	Light Truck All Other	All Other Truck Radial	All Other Truck	Motor-cycle	Airplane	Farm Equip.	Pass. Tubes	Truck & Bus Tubes	Tire NSPF Tubes	Farm Tubes
1987													
January	2,625	247	106	56	298	168	187	2	28	301	140	328	29
February	2,440	320	146	121	323	152	169	6	35	416	137	413	70
March	3,345	334	161	107	424	173	166	2	43	292	155	441	45
April	2,961	318	167	112	352	167	143	3	50	285	136	422	32
May	3,095	385	169	76	339	159	160	6	52	364	169	388	34
June	3,345	317	141	89	395	192	168	3	81	253	153	407	71
July	3,266	290	134	53	433	123	105	2	49	255	157	439	48
August	2,793	265	105	64	387	148	124	2	87	545	144	415	78
September	2,734	236	100	50	358	146	84	2	71	284	93	455	22
October	2,866	243	117	41	346	125	120	3	51	461	122	406	59
November	2,816	197	138	49	347	138	131	2	49	432	123	428	52
December	2,956	178	195	41	389	127	150	2	95	459	187	397	130
CUMULATIVE	35,242	3,331	1,679	860	4,391	1,817	1,707	37	691	4,346	1,716	4,939	671
ANNUAL	35,242	3,331	1,679	860	4,391	1,817	1,707	37	691	4,346	1,716	4,939	671
1988													
January	2,653	154	129	51	320	138	195	3	80	415	177	428	64
February	2,923	180	125	53	369	117	122	2	79	469	169	483	101
March	3,151	185	168	55	398	188	170	2	181	547	253	491	84
April	3,059	183	159	56	348	128	202	2	70	456	139	616	80
May	2,907	194	159	51	354	115	201	3	127	474	115	445	88
June	3,346	203	146	65	399	158	121	3	99	451	160	446	83
July	3,202	178	128	58	368	163	186	3	37	287	305	462	40
August	3,371	196	150	58	314	120	130	3	50	227	379	494	59
September	3,187	215	144	57	316	113	97	4	60	175	273	280	28
October	3,471	301	140	53	344	124	110	3	93	242	213	265	43
November	3,415	235	130	57	359	133	142	2	61	243	307	274	37
December	3,090	241	138	56	327	132	186	2	30	228	280	563	80
CUMULATIVE	37,774	2,464	1,716	669	4,217	1,628	1,862	33	967	4,215	2,770	5,245	787
% Change Month	-9.5	2.6	6.2	-1.8	-8.9	-.8	31.0	.0	-50.8	-6.2	-8.8	105.5	116.2
% Change Month 88 vs. 87	4.5	35.4	-29.2	36.6	-15.9	3.9	24.0	.0	-68.4	-50.3	49.7	41.8	-38.5
% Change Cumulative	7.2	-26.0	2.2	-22.2	-4.0	-10.4	9.1	-10.8	39.9	-3.0	61.4	6.2	17.3

Figures may not add due to rounding. For further details on Imports please refer to RMA 500 Report.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile this data are reviewed at least annually by the Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those develop Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenge tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

MOBILE HOME TIRES: all tires designed solely for use in the transportation of permanent or temporary buildings, with wheel attached, from fa site or site to site.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tracto category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, those of participating companies are reflected in all of the columns with the of production. Import data is from the Bureau of Census Report IM-145 derived from data from the Department of Commerce. The import data by the seven digit TSUSA number (Tariff Schedules of the United States) and reflects both government and non-goverment imports from foreign into U.S. Customs territories.

The participants in this report include:

Armstrong Rubber Company, The
Bridgestone U.S.A., Inc.
Bridgestone Tire Manufacturing Inc., (Tennessee)
Carlisle Tire & Rubber Company, Carlisle Corporation
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company, Manufacturers
Denman Rubber Manufacturing Company
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire, Division of GenCorp
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Robbins Tire & Rubber Company, Inc.
Sumitomo Corporation of America
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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questions regarding items on this report should be directed to Management Information Services of RMA; 1400 K Street, N.W.; Washington, D.C
Telephone: (202) 682-4860.

RMA Industry Report

EXHIBIT 1

MONTHLY TIRE REPORT

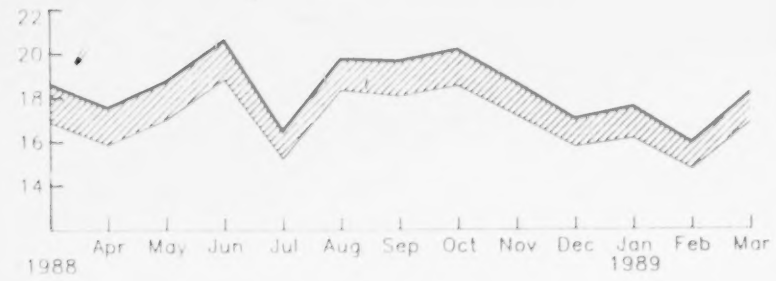
JANUARY/FEBRUARY/MARCH 1989

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

The charts below reflect shipments and imports for both passenger and truck and bus tires for 13 months. The vertical distance between the two lines in each graph is the non-radial portion of the respective category.

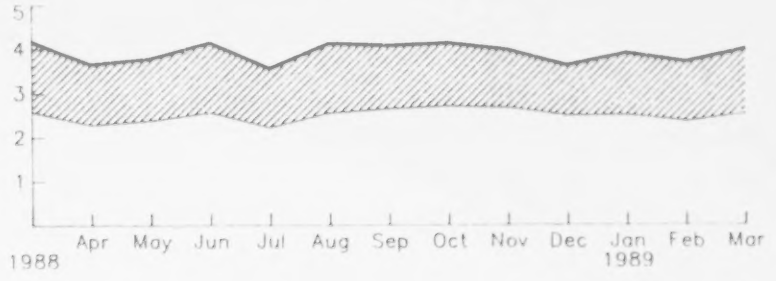
PASSENGER TIRE SHIPMENTS

(Figures in Millions of Units)



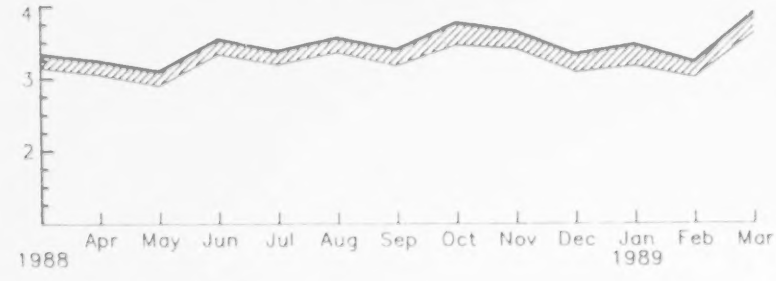
TRUCK & BUS TIRE SHIPMENTS

(Figures in Millions of Units)



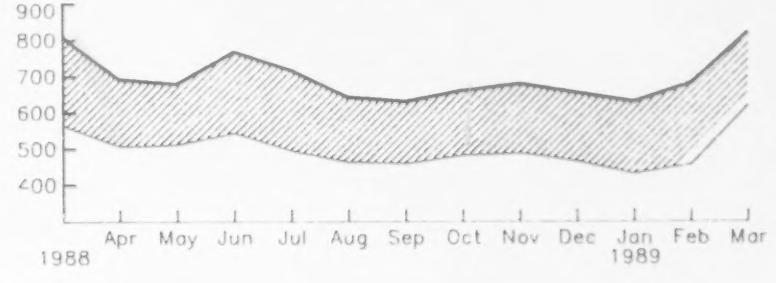
PASSENGER TIRE IMPORTS

(Figures in Millions of Units)



TRUCK & BUS TIRE IMPORTS

(Figures in Thousands of Units)



RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 05/30/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,790	10,083	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,856	954	834	18,637	16,899	15,872	14,311	33,008	29,747
PREV YTD	13,312	11,337	34,184	31,859	2,625	2,307	50,121	45,503	45,152	40,732	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,863	11,983	695	621	18,755	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,954	13,958	719	635	20,612	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,918	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,075	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,553	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,179	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,040	11,413	709	648	17,017	15,769	13,114	12,120	26,618	24,682
PREV TOT	54,131	46,260	155,294	145,579	9,365	8,383	218,790	200,222	174,341	159,202	26,618	24,682
1989												
JANUARY	4,740	4,125	11,740	11,043	1,086	986	17,566	16,154	15,514	14,368	28,398	26,374
FEBRUARY	4,559	3,984	10,278	9,741	1,080	1,004	15,918	14,729	14,839	13,749	30,645	28,518
MARCH	4,798	4,176	12,110	11,510	1,269	1,173	18,177	16,859	16,078	14,900	32,651	30,410
CURR YTD	14,097	12,286	34,128	32,294	3,435	3,163	51,661	47,742	46,431	43,017	32,651	30,410
APRIL												
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	5.2	4.8	17.8	18.2	17.5	16.8	14.2	14.5	8.4	8.4	6.5	6.6
PREV/CURR	-2.8	-0.8	-5.0	-2.9	33.0	40.7	-2.5	-0.2	1.3	4.1	-1.1	2.2
YTD CHG	5.9	8.4	-0.2	1.4	30.8	37.1	3.1	4.9	2.8	5.6	-3.6	-0.3

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 05/30/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACEMENT	REPLACEMENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUCTION	PRODUCTION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,074	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
PREV YTD	2,226	1,633	7,861	4,545	867	683	10,955	6,861	9,525	5,709	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,279	3,024	1,875	7,729	4,784
MAY	813	597	2,696	1,576	275	211	3,785	2,384	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,785	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,666	191	149	3,556	2,221	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,865	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,997	1,873	263	208	3,970	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,668	1,730	284	207	3,618	2,487	2,988	1,943	6,573	4,135
PREV TOT	8,801	6,639	33,918	20,207	3,301	2,550	46,021	29,397	37,010	23,055	6,573	4,135
1989												
JANUARY	745	614	2,836	1,648	319	242	3,900	2,504	3,430	2,238	6,788	4,179
FEBRUARY	789	654	2,608	1,477	297	222	3,695	2,353	3,263	2,137	7,239	4,419
MARCH	771	639	2,898	1,655	319	239	3,989	2,532	3,592	2,338	7,901	4,848
CURR YTD	2,305	1,907	8,342	4,781	935	702	11,583	7,390	10,285	6,714	7,901	4,848
APRIL												
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-2.2	-2.3	11.1	12.0	7.3	7.5	7.9	7.6	10.1	9.4	9.1	9.7
PREV/CURR	-6.2	4.8	-3.2	-1.3	-10.1	-18.8	-4.4	-1.9	4.7	13.5	2.2	2.7
YTD CHG	3.6	16.8	6.1	5.2	7.8	2.8	5.7	7.7	8.0	17.6	-2.8	-2.8

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 05/30/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
PREV YTD	175	13	754	29	84	3	1,013	46	860	38	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
PREV TOT	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
1989												
JANUARY	84	8	305	17	24	1	413	26	364	21	689	21
FEBRUARY	75	7	244	11	26	1	345	19	354	20	734	21
MARCH	91	8	239	9	29	2	359	19	313	19	711	22
CURR YTD	249	24	788	37	80	3	1,117	64	1,032	60	711	22
APRIL												
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	21.4	14.3	-2.0	-15.4	9.8	109.9	4.0	0.9	-11.6	-0.8	-3.0	3.1
PREV/CURR	37.8	48.2	-16.4	-21.2	4.3	13.8	-5.5	2.0	-0.6	31.7	10.2	81.0
YTD CHG	42.2	76.2	4.6	28.4	-5.2	-9.7	10.3	39.6	19.9	56.0	6.1	51.0

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 05/30/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
PREV YTD	1,817	1	606	5	75	1	2,499	7	2,303	1	1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
PREV TOT	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
1989												
JANUARY	427		307	2	26		759	2	669	1	1,054	5
FEBRUARY	432		192	1	36	1	660	2	668	1	993	7
MARCH	524		172	1	22		718	1	728	1	871	10
CURR YTD	1,383		670	5	84	1	2,137	6	2,065	3	871	10
APRIL												
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	21.3	-36.8	-10.5	-9.6	-39.7	-98.2	8.7	-35.4	8.9	-34.9	-12.3	47.0
PREV/CURR	-21.2	-65.7	-0.7	-26.3	-38.8	-95.3	-17.9	-36.5	-10.7	496.3	-38.6	-28.0
YTD CHG	-23.9	-39.5	10.6	-12.6	11.3	-8.7	-14.5	-15.2	-10.3	135.1	-36.5	-49.8

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 05/30/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
PREV YTD	1,472	1,275	3,354	2,910	711	683	545	398
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
PREV TOT	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
1989								
JANUARY	471	199	1,204	501	297	137	224	70
FEBRUARY	372	774	887	460	207	119	125	109
MARCH	425	342	986	782	248	199	167	125
CURR YTD	1,268	1,315	3,078	1,743	752	454	517	305
APRIL								
MAY								
JUNE								
JULY								
AUGUST								
SEPTEMBER								
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	14.4	-55.8	11.2	70.0	19.6	67.4	33.0	14.7
PREV/CURR	-22.5	-39.1	-16.8	-26.1	-3.5	-25.3	-6.6	-7.4
YTD CHG	-13.9	3.1	-8.2	-40.1	5.7	-33.4	-5.1	-23.4

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile the Monthly Tire Report is reviewed annually by t Tire Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate submission of their monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are upon those developed by the Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-h passenger service tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck ti

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This in combines, cane and rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, baggage, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrow garden tractors. This category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures relea the U.S. Government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, imports by participating companies are reflected in all of the column the exception of production. Prior to 1989, the IM-145 report used the Tariff Schedule of the United States Annotated (classification numbering system. As of 1 January 1989, the IM-145 is based upon the Harmonized Schedule Classification System. change in reporting classification codes may result in the inability to compare data prior to 1989 with current import figures.

The participants in this report include:

Bridgestone U.S.A., Inc.
Carlisle Tire & Rubber Company
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company Manufacturers
Denman Tire Corporation
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Pirelli Armstrong Tire Corporation
Robbins Tire & Rubber Company, Inc.
Sumitomo Tire
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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RMA Industry Report

A 8810-1

MONTHLY TIRE REPORT

APRIL 1989

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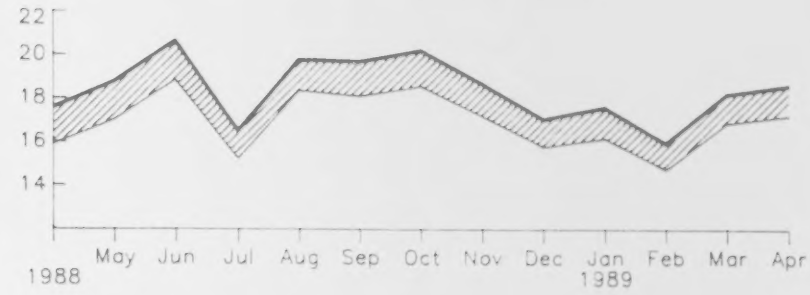
The charts below reflect shipments and imports for both passenger and truck and bus tires for 13 months. The vertical distance between the two lines in each graph is the non-radial portion of the respective category.

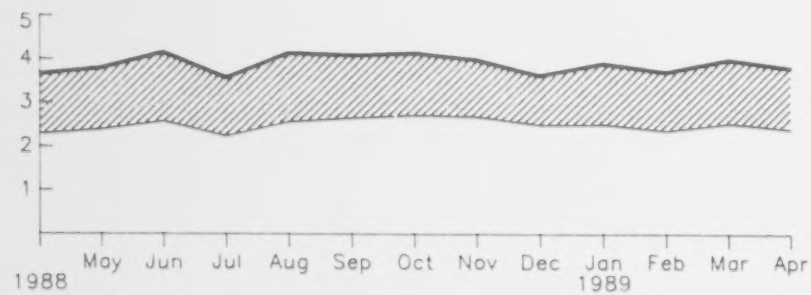
PASSENGER TIRE SHIPMENTS

(Figures in Millions of Units)



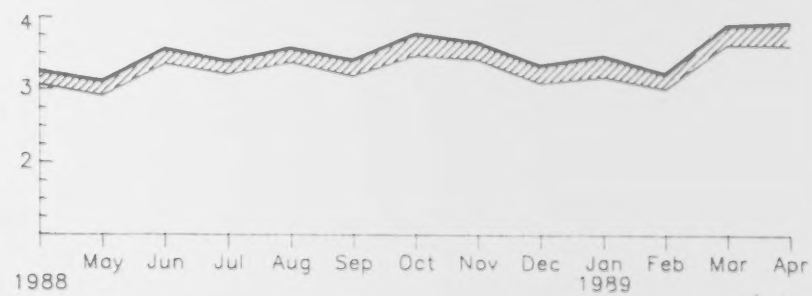
TRUCK & BUS TIRE SHIPMENTS

(Figures in Millions of Units)



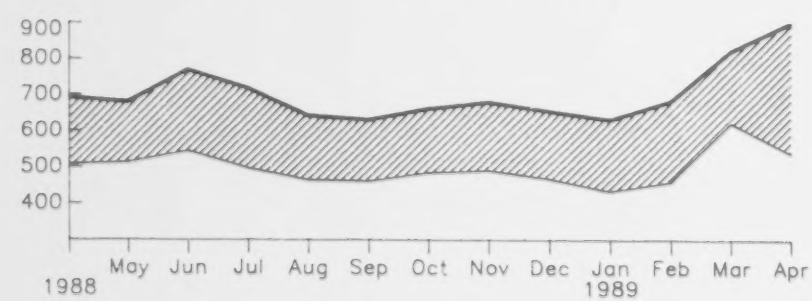
PASSENGER TIRE IMPORTS

(Figures in Millions of Units)



TRUCK & BUS TIRE IMPORTS

(Figures in Thousands of Units)



RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 07/13/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
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APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
PREV YTD	18,135	15,433	46,109	42,964	3,426	2,978	67,670	61,375	59,769	53,931	33,420	30,277
MAY	5,197	4,415	12,863	11,983	695	621	18,755	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,954	13,958	719	635	20,612	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,918	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,075	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,553	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,179	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,040	11,413	709	648	17,017	15,769	13,114	12,120	26,618	24,682
PREV TOT	54,131	46,260	155,294	145,579	9,365	8,383	218,790	200,222	174,341	159,202	26,618	24,682
1989												
JANUARY	4,740	4,125	11,740	11,043	1,086	986	17,566	16,154	15,514	14,368	28,398	26,374
FEBRUARY	4,559	3,984	10,278	9,741	1,080	1,004	15,918	14,729	14,839	13,749	30,645	28,518
MARCH	4,798	4,176	12,110	11,510	1,269	1,173	18,177	16,859	16,078	14,900	32,651	30,410
APRIL	5,000	4,389	12,503	11,823	1,076	1,000	18,579	17,213	15,824	14,775	34,317	32,095
CURR YTD	19,097	16,675	46,631	44,117	4,511	4,163	70,240	64,954	62,255	57,792	34,317	32,095
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	4.2	5.1	3.2	2.7	-15.2	-14.7	2.2	2.1	-1.6	-0.8	5.1	5.5
PREV/CURR	3.7	7.1	4.8	6.5	34.5	49.1	5.9	8.4	8.3	11.9	2.7	6.0
YTD CHG	5.3	8.0	1.1	2.7	31.7	39.8	3.8	5.8	4.2	7.2	-2.0	1.3

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 07/13/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,074	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,279	3,024	1,875	7,729	4,784
PREV YTD	3,008	2,209	10,437	6,021	1,160	911	14,606	9,140	12,549	7,584	7,729	4,784
MAY	813	597	2,696	1,576	275	211	3,785	2,384	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,785	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,666	191	149	3,556	2,221	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,865	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,997	1,873	263	208	3,970	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,668	1,730	284	207	3,618	2,487	2,988	1,943	6,573	4,135
PREV TOT	8,801	6,639	33,918	20,207	3,301	2,550	46,021	29,397	37,010	23,055	6,573	4,135
1989												
JANUARY	745	614	2,836	1,648	319	242	3,900	2,504	3,430	2,238	6,788	4,179
FEBRUARY	789	654	2,608	1,477	297	222	3,695	2,353	3,263	2,137	7,239	4,419
MARCH	771	639	2,898	1,655	319	239	3,989	2,532	3,592	2,338	7,901	4,848
APRIL	770	631	2,718	1,527	308	237	3,796	2,395	3,400	2,216	8,474	5,216
CURR YTD	3,075	2,538	11,061	6,308	1,243	940	15,379	9,786	13,686	8,929	8,474	5,216
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-0.2	-1.2	-6.2	-7.7	-3.6	-0.7	-4.8	-5.4	-5.3	-5.3	7.2	7.6
PREV/CURR	-1.6	9.7	5.5	3.5	5.2	4.1	4.0	5.1	12.5	18.2	9.6	9.0
YTD CHG	2.2	14.9	6.0	4.8	7.2	3.1	5.3	7.1	9.1	17.7	0.4	0.3

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 07/13/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
PREV YTD	234	20	1,015	36	106	5	1,355	61	1,165	53	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
PREV TOT	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
1989												
JANUARY	84	8	305	17	24	1	413	26	364	21	689	21
FEBRUARY	75	7	244	11	26	1	345	19	354	20	734	21
MARCH	91	8	239	9	29	2	359	19	313	19	711	22
APRIL	75	9	223	9	26	2	325	20	320	19	728	19
CURR YTD	324	33	1,012	47	106	5	1,441	84	1,352	79	728	19
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-16.6	15.4	-6.7	-1.9	-11.1	-5.1	-9.6	5.3	2.2	-4.3	2.3	-9.5
PREV/CURR	28.4	52.7	-14.4	25.6	16.8	5.4	-5.0	34.9	5.0	29.3	12.2	57.6
YTD CHG	38.8	68.8	-0.3	27.8	-0.6	-5.2	6.4	38.5	16.0	48.7	7.6	52.5

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 07/13/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACEMENT	REPLACEMENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUCTION	PRODUCTION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
PREV YTD	2,416	1	762	7	96	1	3,274	8	3,006	2	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
PREV TOT	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
1989												
JANUARY	427		307	2	26		759	2	669	1	1,054	5
FEBRUARY	432		192	1	36	1	660	2	668	1	993	7
MARCH	524		172	1	22		718	1	728	1	871	10
APRIL	419		189	1	15		623	1	714		781	11
CURR YTD	1,802	1	859	6	99	1	2,760	7	2,780	4	781	11
MAY												
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-20.0	38.3	9.8	0.2	-33.3	160.0	-13.3	3.1	-1.9	-60.6	-10.3	7.7
PREV/CURR	-30.0	-63.4	21.1	-10.0	-28.1	766.7	-19.7	-16.0	1.6	-66.2	-50.4	88.1
YTD CHG	-25.4	-45.0	12.7	-12.1	3.0	-5.6	-15.7	-15.4	-7.5	44.0	-40.0	-33.9

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 07/13/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
PREV YTD	1,874	1,752	4,464	3,747	977	942	724	526
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
PREV TOT	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
1989								
JANUARY	471	199	1,204	501	297	137	224	70
FEBRUARY	372	774	887	460	207	119	125	109
MARCH	425	342	986	782	248	199	167	125
APRIL	453	350	914	692	276	231	164	127
CURR YTD	1,721	1,665	3,991	2,435	1,027	685	680	431
MAY								
JUNE								
JULY								
AUGUST								
SEPTEMBER								
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	6.5	2.2	-7.4	-11.5	11.3	16.2	-1.9	1.0
PREV/CURR	12.6	-26.6	-17.6	-17.3	3.6	-10.9	-8.8	-1.3
YTD CHG	-8.2	-5.0	-10.6	-35.0	5.1	-27.2	-6.0	-18.0

MONTH: APRIL, 1989

MAJOR CATEGORIES OF TIRE AND TUBE IMPORTS
SOURCE: U.S. DEPT. OF COMMERCE IM-145
(UNITS IN THOUSANDS)

ISSUED: 07/13/89

	PASS. RADIAL	PASS. ALL OTHER	LIGHT TRUCK RADIAL	LIGHT TRUCK ALL OTHER	ALL OTHER TRUCK RADIAL	ALL OTHER TRUCK	MOTOR CYCLE	AIRPLANE	FARM EQUIP	PASS. TUBES	TRUCK AND BUS TUBES	TIRE NSPF TUBES	FARM TUBES
1988													
JANUARY	2,653	154	129	51	320	138	195	3	80	415	177	428	64
FEBRUARY	2,923	180	125	53	369	117	122	2	79	469	169	483	101
MARCH	3,151	185	168	55	398	188	170	2	181	547	253	491	84
APRIL	3,059	183	159	56	348	128	202	2	70	456	139	616	80
PREV YTD	11,786	702	581	215	1,435	571	689	9	410	1,887	738	2,018	329
MAY	2,907	194	159	51	354	115	201	3	127	474	115	445	88
JUNE	3,346	203	146	65	399	158	121	3	99	451	160	446	83
JULY	3,202	178	128	58	368	163	186	3	37	287	305	462	40
AUGUST	3,371	196	150	58	314	120	130	3	50	227	379	494	59
SEPTEMBER	3,187	215	144	57	316	113	97	4	60	175	273	280	28
OCTOBER	3,471	301	140	53	344	124	110	3	93	242	213	265	43
NOVEMBER	3,415	235	130	57	359	133	142	2	61	243	307	274	37
DECEMBER	3,090	241	138	56	327	132	186	2	30	228	280	563	80
PREV TOT	37,775	2,465	1,716	670	4,216	1,629	1,862	32	967	4,214	2,770	5,247	787
1989													
JANUARY	3,175	288	172	61	264	268	147	2	346	161	298	338	40
FEBRUARY	3,012	207	175	59	291	365	169	3	402	177	412	501	60
MARCH	3,628	267	236	48	397	367	130	2	402	168	380	339	66
APRIL	3,615	318	195	56	343	305	150	3	343	190	373	359	116
CURR YTD	13,431	1,080	779	223	1,295	1,306	596	10	1,494	696	1,464	1,538	283
MAY													
JUNE													
JULY													
AUGUST													
SEPTEMBER													
OCTOBER													
NOVEMBER													
DECEMBER													
PREV MTH	-0.4	18.9	-17.4	16.6	-13.6	-16.8	15.9	49.8	-14.6	13.2	-1.7	6.0	74.9
PREV/CURR	18.2	73.7	22.6	-0.8	-1.5	138.4	-25.7	55.2	390.7	-58.3	168.7	-41.7	45.0
YTD CHG	14.0	53.9	34.0	3.9	-9.8	128.6	-13.4	13.5	264.4	-63.1	98.3	-23.8	-14.1

Note: Due to changes in coding effective with the January 1989 IM-145 report, the data above does not reflect consistant reporting procedures. Therefore any previous year versus current year comparison may be suspect.

Additional information on imports may be obtained by phoning the Management Information Services Department of the Rubber Manufacturers Association at (202) 682-4860.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile the Monthly Tire Report is reviewed annually by the RMA Tire Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission of their monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those developed by the Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenger service tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, cane and rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, baggage, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tractors. This category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by the U.S. Government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, imports by participating companies are reflected in all of the columns with the exception of production. Prior to 1989, the IM-145 report used the Tariff Schedule of the United States Annotated (TSUSA) classification numbering system. As of 1 January 1989, the IM-145 is based upon the Harmonized Schedule Classification System. This change in reporting classification codes may result in the inability to compare data prior to 1989 with current import figures.

The participants in this report include:

Bridgestone U.S.A., Inc.
Carlisle Tire & Rubber Company
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company Manufacturers
Denman Tire Corporation
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Pirelli Armstrong Tire Corporation
Robbins Tire & Rubber Company, Inc.
Sumitomo Tire
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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RMA Industry Report

A8810-1

MONTHLY TIRE REPORT

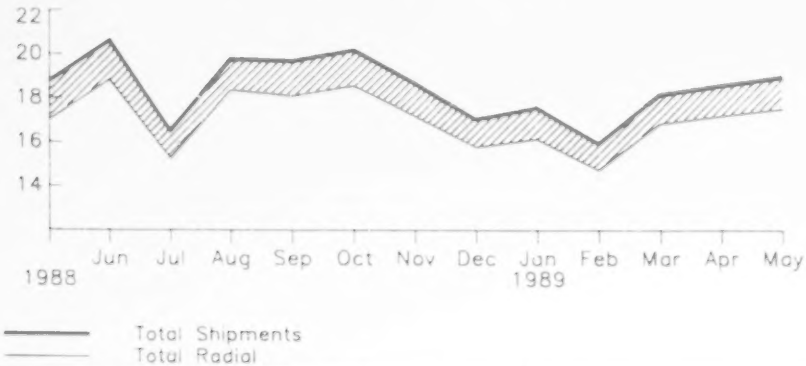
MAY 1989

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

The charts below reflect shipments and imports for both passenger and truck and bus tires for 13 months. The vertical distance between the two lines in each graph is the non-radial portion of the respective category.

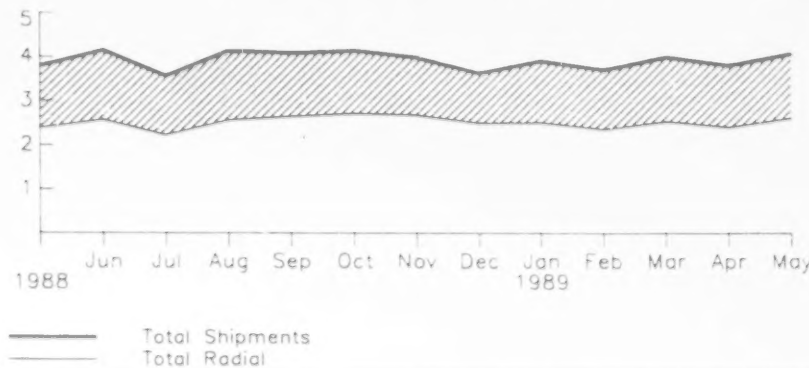
PASSENGER TIRE SHIPMENTS

(Figures in Millions of Units)



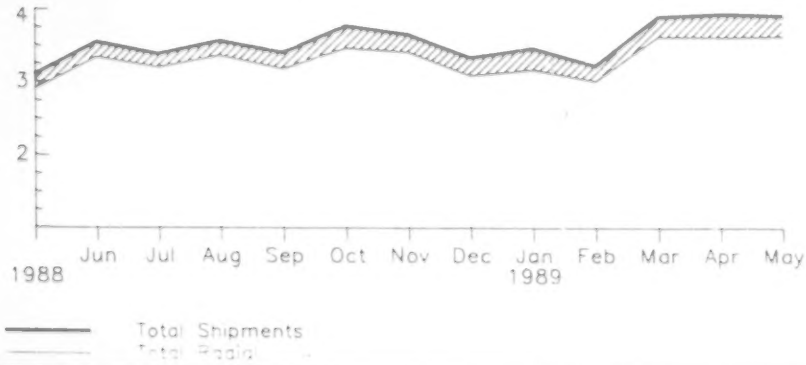
TRUCK & BUS TIRE SHIPMENTS

(Figures in Millions of Units)



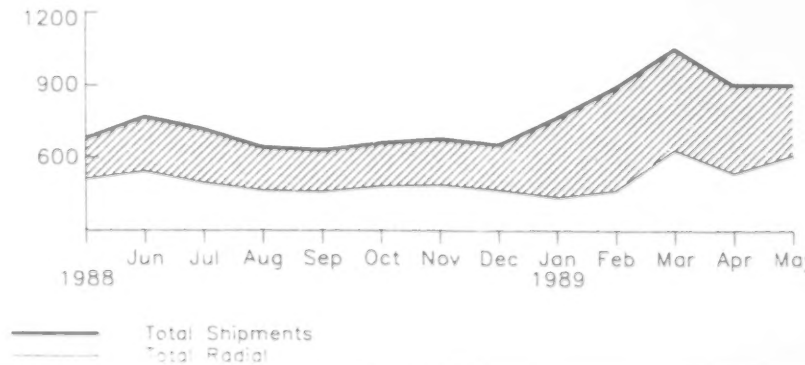
PASSENGER TIRE IMPORTS

(Figures in Millions of Units)



TRUCK & BUS TIRE IMPORTS

(Figures in Thousands of Units)



RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/02/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,790	10,083	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,856	954	834	18,637	16,899	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,863	11,983	695	621	18,755	17,019	14,438	13,086	32,514	29,515
PREV YTD	23,332	19,848	58,972	54,947	4,121	3,599	86,425	78,394	74,207	67,017	32,514	29,515
JUNE	4,940	4,244	14,954	13,958	719	635	20,612	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,918	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,075	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,553	19,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,179	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,040	11,413	709	648	17,017	15,769	13,114	12,120	26,618	24,682
PREV TOT	54,131	46,260	155,294	145,579	9,365	8,383	218,790	200,222	174,341	159,202	26,618	24,682
1989												
JANUARY	4,740	4,125	11,740	11,043	1,036	986	17,566	16,154	15,514	14,368	28,398	26,374
FEBRUARY	4,559	3,984	10,278	9,741	1,080	1,004	15,918	14,729	14,839	13,749	30,645	28,518
MARCH	4,798	4,176	12,110	11,510	1,269	1,173	18,177	16,859	16,078	14,900	32,651	30,410
APRIL	5,000	4,389	12,503	11,823	1,076	1,000	18,579	17,213	15,824	14,775	34,317	32,095
MAY	4,997	4,344	12,946	12,231	1,017	952	18,960	17,528	15,776	14,761	35,007	32,935
CURR YTD	24,095	21,019	59,577	56,348	5,528	5,115	89,200	82,482	78,031	72,553	35,007	32,935
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-0.1	-1.0	3.5	3.5	-5.6	-4.8	2.1	1.8	-0.3	-0.1	2.0	2.6
PREV/CURR	-3.8	-1.6	0.6	2.1	46.3	53.3	1.1	3.0	9.3	12.8	7.7	11.6
YTD CHG	3.3	5.9	1.0	2.6	34.1	42.1	3.2	5.2	5.2	8.3		3.4

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/02/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,074	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,279	3,024	1,875	7,729	4,784
MAY	813	597	2,696	1,576	275	211	3,785	2,384	2,965	1,827	7,645	4,781
PREV YTD	3,822	2,806	13,134	7,597	1,435	1,122	18,391	11,525	15,514	9,411	7,645	4,781
JUNE	778	573	3,094	1,785	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,666	191	149	3,556	2,221	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,865	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,997	1,873	263	208	3,970	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,668	1,730	284	207	3,618	2,487	2,988	1,943	6,573	4,135
PREV TOT	8,801	6,639	33,918	20,207	3,301	2,550	46,021	29,397	37,010	23,055	6,573	4,135
1989												
JANUARY	745	614	2,836	1,648	319	242	3,900	2,504	3,430	2,238	6,788	4,179
FEBRUARY	789	654	2,608	1,477	297	222	3,695	2,353	3,263	2,137	7,239	4,419
MARCH	771	639	2,898	1,655	319	239	3,989	2,532	3,592	2,338	7,901	4,848
APRIL	770	631	2,718	1,527	308	237	3,796	2,395	3,400	2,216	8,474	5,216
MAY	809	675	2,950	1,711	305	220	4,062	2,606	3,314	2,207	8,573	5,417
CURR YTD	3,884	3,213	14,011	8,019	1,546	1,160	19,441	12,391	16,999	11,136	8,573	5,417
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	5.0	6.9	8.5	12.0	-1.6	-7.0	7.0	8.8	-2.6	-0.4	1.2	3.9
PREV/CURR	-0.5	13.0	9.4	8.6	10.0	4.4	7.3	9.3	11.8	20.8	12.1	13.3
YTD CHG	1.6	14.5	6.7	5.6	7.7	3.4	5.7	7.5	9.6	18.3	2.8	2.9

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/02/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
PREV YTD	297	27	1,236	42	126	6	1,659	75	1,424	65	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
PREV TOT	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
1989												
JANUARY	84	8	305	17	24	1	413	26	364	21	689	21
FEBRUARY	75	7	244	11	26	1	345	19	354	20	734	21
MARCH	91	8	239	9	29	2	359	19	313	19	711	22
APRIL	75	9	223	9	26	2	325	20	320	19	728	19
MAY	76	9	199	5	25	2	300	16	302	18	758	22
CURR YTD	400	42	1,211	52	131	6	1,742	100	1,653	97	758	22
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	0.3	-7.5	-10.9	-45.3	-1.5	21.0	-7.6	-22.5	-5.7	-2.1	4.2	14.9
PREV/CURR	19.4	22.3	-9.9	-14.1	28.6	167.5	-1.3	14.1	16.7	51.0	17.8	96.2
YTD CHG	34.6	56.4	-2.0	22.1	4.0	16.3	5.0	34.0	16.1	49.1	9.6	60.1

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/02/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
PREV YTD	2,976	1	922	8	114	1	4,012	11	3,790	3	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
PREV TOT	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
1989												
JANUARY	427		307	2	26		759	2	669	1	1,054	5
FEBRUARY	432		192	1	36	1	660	2	668	1	993	7
MARCH	524		172	1	22		718	1	728	1	871	10
APRIL	419		189	1	15		623	1	714		781	11
MAY	427		167	2	29		623	2	734		789	10
CURR YTD	2,229	1	1,026	7	128	1	3,382	9	3,514	4	789	10
JUNE												
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	1.7	178.3	-11.6	34.2	101.6	100.0		44.1	2.7	-98.1	1.0	-11.9
PREV/CURR	-23.8	148.4	4.3	-2.6	63.4	-85.7	-15.6	-9.9	-6.5	-99.2	-8.7	83.6
YTD CHG	-25.1	-28.3	11.3	-10.1	12.5	-31.7	-15.7	-14.2	-7.3	7.3	-36.2	-22.9

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/02/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
PREV YTD	2,393	2,133	5,571	4,601	1,239	1,203	897	675
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
PREV TOT	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
1989								
JANUARY	471	199	1,204	501	297	137	224	70
FEBRUARY	372	774	887	460	207	119	125	109
MARCH	425	342	986	782	248	199	167	125
APRIL	453	350	914	692	276	231	164	127
MAY	459	378	961	703	280	236	190	142
CURR YTD	2,179	2,042	4,953	3,138	1,307	922	870	574
JUNE								
JULY								
AUGUST								
SEPTEMBER								
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	1.4	7.9	5.2	1.6	1.5	2.2	16.0	12.1
PREV/CURR	-11.6	-1.0	-13.2	-17.7	6.9	-9.7	9.9	-4.5
YTD CHG	-8.9	-4.3	-11.1	-31.8	5.5	-23.4	-3.0	-15.0

MONTH: MAY, 1989

MAJOR CATEGORIES OF TIRE AND TUBE IMPORTS
SOURCE: U.S. DEPT. OF COMMERCE IM-145
(UNITS IN THOUSANDS)

ISSUED: 08/02/89

	PASS. RADIAL	PASS. ALL OTHER	LIGHT TRUCK RADIAL	LIGHT TRUCK ALL OTHER	ALL OTHER TRUCK RADIAL	ALL OTHER TRUCK	MOTOR CYCLE	AIRPLANE	FARM EQUIP	PASS. TUBES	TRUCK AND BUS TUBES	TIRE NSPF TUBES	FARM TUBES
1988													
JANUARY	2,653	154	129	51	320	138	195	3	80	415	177	429	64
FEBRUARY	2,923	180	125	53	369	117	122	2	79	469	169	483	101
MARCH	3,151	185	168	55	398	188	170	2	181	547	253	491	84
APRIL	3,059	183	159	56	348	128	202	2	70	456	139	616	80
MAY	2,907	194	159	51	354	115	201	3	127	474	115	445	88
PREV YTD	14,693	896	740	266	1,789	686	890	12	537	2,361	853	2,463	417
JUNE	3,346	203	146	65	399	158	121	3	99	451	160	446	83
JULY	3,202	178	128	58	368	163	186	3	37	287	305	462	40
AUGUST	3,371	196	150	58	314	120	130	3	50	227	379	494	59
SEPTEMBER	3,187	215	144	57	316	113	97	4	60	175	273	280	28
OCTOBER	3,471	301	140	53	344	124	110	3	93	242	213	265	43
NOVEMBER	3,415	235	130	57	359	133	142	2	61	243	307	274	37
DECEMBER	3,090	241	138	56	327	132	186	2	30	228	280	563	80
PREV TOT	37,775	2,465	1,716	670	4,216	1,629	1,862	32	967	4,214	2,770	5,247	787
1989													
JANUARY	3,175	288	172	61	264	268	147	2	346	161	298	338	40
FEBRUARY	3,012	207	175	59	291	365	169	3	402	177	412	501	60
MARCH	3,628	267	236	48	397	367	130	2	402	168	380	339	66
APRIL	3,615	318	195	56	343	305	150	3	343	190	373	359	116
MAY	3,633	276	213	43	399	245	122	4	487	163	329	292	137
CURR YTD	17,064	1,356	991	266	1,693	1,550	718	14	1,982	859	1,792	1,829	420
JUNE													
JULY													
AUGUST													
SEPTEMBER													
OCTOBER													
NOVEMBER													
DECEMBER													
PREV MTH	0.5	-13.3	9.1	-23.2	16.4	-19.8	-19.0	14.1	41.9	-14.3	-12.0	-18.8	18.5
PREV/CURR	25.0	42.1	33.8	-16.3	12.7	112.9	-39.5	18.0	283.8	-65.6	185.8	-34.5	56.2
YTD CHG	16.1	51.3	34.0		-5.3	126.0	-19.3	14.6	269.0	-63.6	110.1	-25.7	0.7

Note: Due to changes in coding effective with the January 1989 IM-145 report, the data above does not reflect consistant reporting procedures. Therefore any previous year versus current year comparison may be suspect.

Additional information on imports may be obtained by phoning the Management Information Services Department of the Rubber Manufacturers Association at (202) 682-4860.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile the Monthly Tire Report is reviewed annually by the RMA Tire Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission of their monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those developed by the Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenger service tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, cane and rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, baggage, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tractors. This category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by the U.S. Government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, imports by participating companies are reflected in all of the columns with the exception of production. Prior to 1989, the IM-145 report used the Tariff Schedule of the United States Annotated (TSUSA) classification numbering system. As of 1 January 1989, the IM-145 is based upon the Harmonized Schedule Classification System. This change in reporting classification codes may result in the inability to compare data prior to 1989 with current import figures.

The participants in this report include:

Bridgestone U.S.A., Inc.
Carlisle Tire & Rubber Company
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company Manufacturers
Denman Tire Corporation
Dunlop Tire Corporation
Fidelity Tire Manufacturing Company
Firestone Tire & Rubber Company, The
General Tire
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Pirelli Armstrong Tire Corporation
Robbins Tire & Rubber Company, Inc.
Sumitomo Tire
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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88104

MONTHLY TIRE REPORT

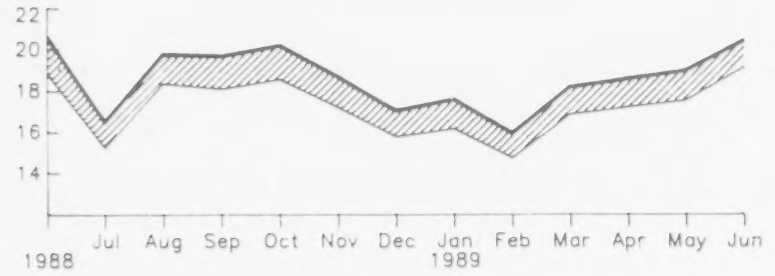
JUNE 1989

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

The charts below reflect shipments and imports for both passenger and truck and bus tires for 13 months. The vertical distance between the two lines in each graph is the non-radial portion of the respective category.

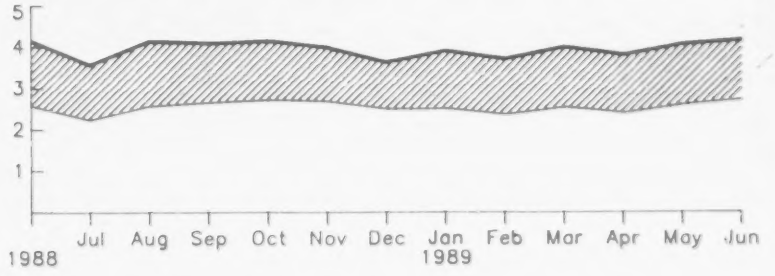
PASSENGER TIRE SHIPMENTS

(Figures in Millions of Units)



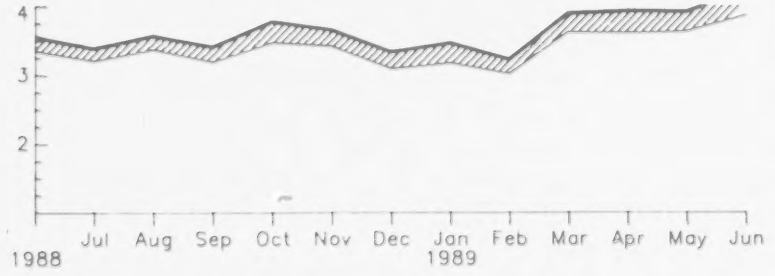
TRUCK & BUS TIRE SHIPMENTS

(Figures in Millions of Units)



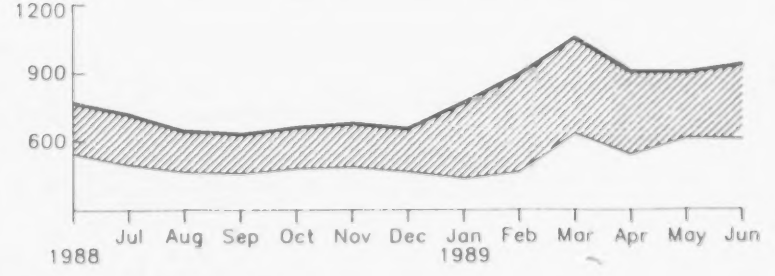
PASSENGER TIRE IMPORTS

(Figures in Millions of Units)



TRUCK & BUS TIRE IMPORTS

(Figures in Thousands of Units)



RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/29/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,790	10,083	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,856	954	834	18,637	16,899	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,863	11,983	695	621	18,755	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,954	13,958	719	635	20,612	18,837	14,883	13,581	30,617	27,877
PREV YTD	28,272	24,092	73,925	68,905	4,840	4,234	107,037	97,231	89,090	80,598	30,617	27,877
JULY	2,965	2,507	12,918	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,075	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,553	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,179	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,040	11,413	709	648	17,017	15,769	13,114	12,120	26,618	24,682
PREV TOT	54,131	46,260	155,294	145,579	9,365	8,383	218,790	200,222	174,341	159,202	26,618	24,682
1989												
JANUARY	4,740	4,125	11,740	11,043	1,086	986	17,566	16,154	15,514	14,368	28,398	26,374
FEBRUARY	4,559	3,984	10,278	9,741	1,080	1,004	15,918	14,729	14,839	13,749	30,645	28,518
MARCH	4,798	4,176	12,110	11,510	1,269	1,173	18,177	16,859	16,078	14,900	32,651	30,410
APRIL	5,000	4,389	12,503	11,823	1,076	1,000	18,579	17,213	15,824	14,775	34,317	32,095
MAY	4,997	4,344	12,946	12,231	1,017	952	18,960	17,528	15,776	14,761	35,007	32,935
JUNE	4,416	3,874	15,030	14,363	943	887	20,389	19,123	15,039	14,093	34,077	31,993
CURR YTD	28,511	24,893	74,608	70,711	6,471	6,002	109,589	101,605	93,070	86,646	34,077	31,993
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-11.6	-10.8	16.1	17.4	-7.2	-6.9	7.5	9.1	-4.7	-4.5	-2.7	-2.9
PREV/CURR	-10.6	-8.7	0.5	2.9	31.2	39.8	-1.1	1.5	1.0	3.8	11.3	14.8
YTD CHG	0.8	3.3	0.9	2.6	33.7	41.8	2.4	4.5	4.5	7.5	1.8	5.2

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/29/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,074	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,279	3,024	1,875	7,729	4,784
MAY	813	597	2,696	1,576	275	211	3,785	2,384	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,785	273	214	4,145	2,573	3,058	1,865	7,359	4,645
PREV YTD	4,599	3,379	16,228	9,382	1,708	1,337	22,536	14,097	18,572	11,276	7,359	4,645
JULY	561	406	2,805	1,666	191	149	3,556	2,221	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,865	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,997	1,873	263	208	3,970	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,668	1,730	284	207	3,618	2,487	2,988	1,943	6,573	4,135
PREV TOT	8,801	6,639	33,918	20,207	3,301	2,550	46,021	29,397	37,010	23,055	6,573	4,135
1989												
JANUARY	745	614	2,836	1,648	319	242	3,900	2,504	3,430	2,238	6,788	4,179
FEBRUARY	789	654	2,608	1,477	297	222	3,695	2,353	3,263	2,137	7,239	4,419
MARCH	771	639	2,898	1,655	319	239	3,989	2,532	3,592	2,338	7,901	4,848
APRIL	770	631	2,718	1,527	308	237	3,796	2,395	3,400	2,216	8,474	5,216
MAY	809	675	2,950	1,711	303	220	4,062	2,606	3,314	2,207	8,573	5,417
JUNE	714	596	3,168	1,926	288	213	4,169	2,735	3,273	2,211	8,618	5,509
CURR YTD	4,598	3,809	17,178	9,945	1,834	1,373	23,610	15,126	20,273	13,347	8,618	5,509
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-11.8	-11.6	7.4	12.6	-4.8	-3.6	2.7	5.0	-1.2	0.2	0.5	1.7
PREV/CURR	-8.2	4.1	2.4	7.9	5.4	-0.9	0.6	6.3	7.0	18.6	17.1	18.6
YTD CHG		12.7	5.9	6.0	7.3	2.7	4.8	7.3	9.2	18.4	5.1	5.5

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/29/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
PREV YTD	355	33	1,450	47	143	7	1,948	86	1,697	79	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
PREV TOT	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
1989												
JANUARY	84	8	305	17	24	1	413	26	364	21	689	21
FEBRUARY	75	7	244	11	26	1	345	19	354	20	734	21
MARCH	91	8	239	9	29	2	359	19	313	19	711	22
APRIL	75	9	223	9	26	2	325	20	320	19	728	19
MAY	76	9	199	5	25	2	300	16	302	18	758	22
JUNE	58	8	215	4	26	2	300	14	293	18	770	26
CURR YTD	459	50	1,426	55	157	8	2,041	114	1,946	115	770	26
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-22.9	-7.7	8.1	-24.5	3.4	13.4	-0.1	-10.6	-2.8	-0.1	1.5	15.3
PREV/CURR	0.5	35.3	0.2	-15.0	56.1	85.8	3.5	20.9	7.1	30.5	16.6	84.5
YTD CHG	29.1	52.6	-1.7	18.5	10.1	28.0	4.8	32.2	14.7	45.8	10.8	64.4

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/29/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
PREV YTD	3,337	1	1,113	10	135	1	4,586	12	4,571	3	1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
PREV TOT	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
1989												
JANUARY	427		307	2	26		759	2	669	1	1,054	5
FEBRUARY	432		192	1	36	1	660	2	668	1	993	7
MARCH	524		172	1	22		718	1	728	1	871	10
APRIL	419		189	1	15		623	1	714		781	11
MAY	427		167	2	29		623	2	734		789	10
JUNE	342		165	1	27		534	2	687		934	12
CURR YTD	2,571	1	1,191	9	155	1	3,916	11	4,201	4	934	12
JULY												
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-19.9	-55.8	-1.1	-20.9	-8.1	130.8	-14.3	-21.0	-6.3	-100.0	18.4	19.3
PREV/CURR	-5.2	628.6	-13.7	-10.5	23.2	144.9	-7.0	0.1	-11.9	-100.0	-11.1	141.1
YTD CHG	-23.0	-19.8	7.0	-10.2	14.3	-24.3	-14.6	-12.4	-8.1	7.3	-32.9	-10.0

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 08/29/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
PREV YTD	2,863	2,407	6,668	5,365	1,518	1,431	1,092	820
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
PREV TOT	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
1989								
JANUARY	471	199	1,204	501	297	137	224	70
FEBRUARY	372	774	887	460	207	119	125	109
MARCH	425	342	986	782	248	199	167	125
APRIL	453	350	914	692	276	231	164	127
MAY	459	378	961	703	280	236	190	142
JUNE	524	374	1,079	649	316	250	196	135
CURR YTD	2,703	2,416	6,031	3,787	1,623	1,171	1,066	709
JULY								
AUGUST								
SEPTEMBER								
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	14.1	-1.1	12.2	-7.7	13.1	5.7	3.2	-4.8
PREV/CURR	11.5	36.4	-1.7	-15.0	13.3	9.6	0.4	-6.9
YTD CHG	-5.6	0.4	-9.8	-29.4	6.9	-18.2	-2.4	-13.6

MONTH: JUNE, 1989

MAJOR CATEGORIES OF TIRE AND TUBE IMPORTS
SOURCE: U.S. DEPT. OF COMMERCE IM-145
(UNITS IN THOUSANDS)

	PASS. RADIAL	PASS. ALL OTHER	LIGHT TRUCK RADIAL	LIGHT TRUCK ALL OTHER	ALL OTHER TRUCK RADIAL	ALL OTHER TRUCK	MOTOR CYCLE	AIRPLANE	FARM EQUIP	PASS. TUBES	TRUCK AND BUS TUBES	TIRE NSPF TUBES	FARM TUBES
1988													
JANUARY	2,653	154	129	51	320	138	195	3	80	415	177	428	64
FEBRUARY	2,923	180	125	53	369	117	122	2	79	469	169	483	101
MARCH	3,151	185	168	55	398	188	170	2	181	547	253	491	84
APRIL	3,059	183	159	56	348	128	202	2	70	456	139	616	80
MAY	2,907	194	159	51	354	115	201	3	127	474	115	445	88
JUNE	3,346	203	146	65	399	158	121	3	99	451	160	446	83
PREV YTD	18,039	1,099	886	331	2,188	844	1,011	15	636	2,812	1,013	2,909	500
JULY	3,202	178	128	58	368	163	186	3	37	287	305	462	40
AUGUST	3,371	196	150	58	314	120	130	3	50	227	379	494	59
SEPTEMBER	3,187	215	144	57	316	113	97	4	60	175	273	280	28
OCTORER	3,471	301	140	53	344	124	110	3	93	242	213	265	43
NOVEMBER	3,415	235	130	57	359	133	142	2	61	243	307	274	37
DECEMBER	3,090	241	138	56	327	132	186	2	30	228	280	563	80
PREV TOT	37,775	2,465	1,716	670	4,216	1,629	1,862	32	967	4,214	2,770	5,247	787
1989													
JANUARY	3,175	288	172	61	264	268	147	2	346	161	298	338	40
FEBRUARY	3,012	207	175	59	291	365	169	3	402	177	412	501	60
MARCH	3,628	267	236	48	397	367	130	2	402	168	380	339	66
APRIL	3,615	318	195	56	343	305	150	3	343	190	373	359	116
MAY	3,633	276	213	43	399	245	122	4	487	163	329	292	137
JUNE	3,861	355	207	58	405	266	131	2	557	217	342	329	36
CURR YTD	20,925	1,711	1,199	324	2,098	1,816	849	16	2,539	1,076	2,134	2,159	456
JULY													
AUGUST													
SEPTEMBER													
OCTOBER													
NOVEMBER													
DECEMBER													
PREV MTH	6.3	28.9	-2.5	35.3	1.5	8.6	8.1	-29.5	14.4	33.3	4.0	12.9	-74.0
PREV/CURR	15.4	75.0	42.0	-11.1	1.4	68.2	8.6	-16.9	463.0	-51.8	113.6	-26.2	-57.0
YTD CHG	16.0	55.7	35.3	-2.2	-4.1	115.2	-16.0	8.3	299.2	-61.7	110.7	-25.8	-8.8

Note: Due to changes in coding effective with the January 1989 IM-145 report, the data above does not reflect consistant reporting procedures. Therefore any previous year versus current year comparison may be suspect.

Additional information on imports may be obtained by phoning the Management Information Services Department of the Rubber Manufacturers Association at (202) 682-4860.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile the Monthly Tire Report is reviewed annually by the RMA Tire Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission of their monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those developed by the Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenger service tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, cane and rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, baggage, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tractors. This category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by the U.S. Government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, imports by participating companies are reflected in all of the columns with the exception of production. Prior to 1989, the IM-145 report used the Tariff Schedule of the United States Annotated (TSUSA) classification numbering system. As of 1 January 1989, the IM-145 is based upon the Harmonized Schedule Classification System. This change in reporting classification codes may result in the inability to compare data prior to 1989 with current import figures.

The participants in this report include:

Bridgestone U.S.A., Inc.
Carlisle Tire & Rubber Company
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company Manufacturers
Denman Tire Corporation
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Pirelli Armstrong Tire Corporation
Robbins Tire & Rubber Company, Inc.
Sumitomo Tire
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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RMA Industry Report

AS810-1

MONTHLY TIRE REPORT

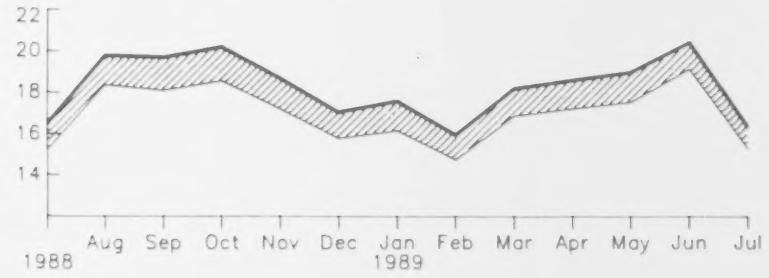
JULY 1989

This report was compiled by the Rubber Manufacturers Association (RMA) and presents a monthly compilation of tire and tube shipments, production, exports, imports, and inventory. The actual industry data reported is adjusted to include estimates for non-participating companies. Figures presented represent 100% of the domestic U.S. tire market.

The charts below reflect shipments and imports for both passenger and truck and bus tires for 13 months. The vertical distance between the two lines in each graph is the non-radial portion of the respective category.

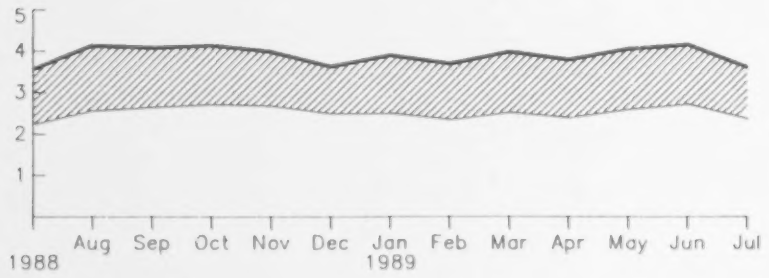
PASSENGER TIRE SHIPMENTS

(Figures in Millions of Units)



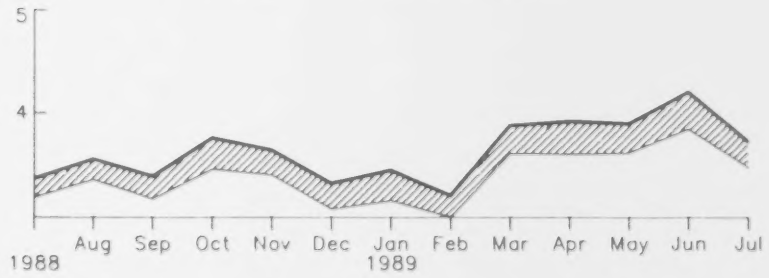
TRUCK & BUS TIRE SHIPMENTS

(Figures in Millions of Units)



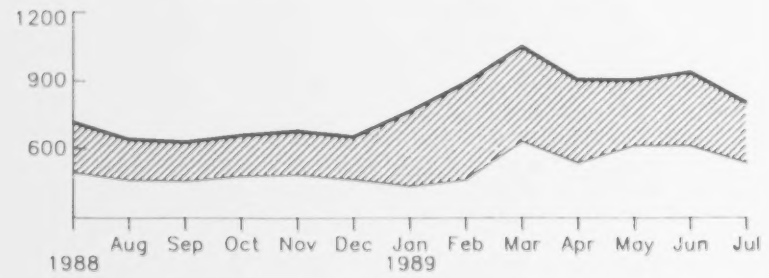
PASSENGER TIRE IMPORTS

(Figures in Millions of Units)



TRUCK & BUS TIRE IMPORTS

(Figures in Thousands of Units)



RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 09/26/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,790	10,083	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,856	954	834	18,637	16,899	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,863	11,983	695	621	18,755	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,954	13,958	719	635	20,612	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,918	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
PREV YTD	31,237	26,600	86,844	81,018	5,441	4,788	123,522	112,405	101,583	92,211	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,075	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,553	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,179	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,040	11,413	709	648	17,017	15,769	13,114	12,120	26,618	24,682
PREV TOT	54,131	46,260	155,294	145,579	9,365	8,383	218,790	200,222	174,341	159,202	26,618	24,682
1989												
JANUARY	4,740	4,125	11,740	11,043	1,086	986	17,566	16,154	15,514	14,368	28,398	26,374
FEBRUARY	4,559	3,984	10,278	9,741	1,080	1,004	15,918	14,729	14,839	13,749	30,645	28,518
MARCH	4,798	4,176	12,110	11,510	1,269	1,173	18,177	16,859	16,078	14,900	32,651	30,410
APRIL	5,000	4,389	12,503	11,823	1,076	1,000	18,579	17,213	15,824	14,775	34,317	32,095
MAY	4,997	4,344	12,946	12,231	1,017	952	18,960	17,528	15,776	14,761	35,007	32,935
JUNE	4,416	3,874	15,030	14,363	943	887	20,389	19,123	15,039	14,093	34,077	31,993
JULY	2,669	2,308	12,684	12,056	965	911	16,318	15,275	12,324	11,611	34,255	32,241
CURR YTD	31,179	27,200	87,292	82,767	7,436	6,913	125,907	116,880	105,393	98,257	34,255	32,241
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-39.6	-40.4	-15.6	-16.1	2.3	2.8	-20.0	-20.1	-18.1	-17.6	0.5	0.8
PREV/CURR	-10.0	-8.0	-1.8	-0.5	60.4	64.5	-1.0	0.7	-1.4		13.2	16.1
YTD CHG	-0.2	2.3	0.5	2.2	36.7	44.4	1.9	4.0	3.8	6.6	3.3	6.7

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 09/26/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,074	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,279	3,024	1,875	7,729	4,784
MAY	813	597	2,696	1,576	275	211	3,785	2,384	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,785	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,666	191	149	3,556	2,221	2,530	1,599	7,097	4,542
PREV YTD	5,160	3,784	19,033	11,048	1,899	1,486	26,092	16,319	21,102	12,875	7,097	4,542
AUGUST	718	509	3,154	1,865	258	186	4,130	2,560	3,198	2,003	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,997	1,873	263	208	3,970	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,668	1,730	284	207	3,618	2,487	2,988	1,943	6,573	4,135
PREV TOT	8,801	6,639	33,918	20,207	3,301	2,550	46,021	29,397	37,010	23,055	6,573	4,135
1989												
JANUARY	745	614	2,836	1,648	319	242	3,900	2,504	3,430	2,238	6,788	4,179
FEBRUARY	789	654	2,608	1,477	297	222	3,695	2,353	3,263	2,137	7,239	4,419
MARCH	771	639	2,898	1,655	319	239	3,989	2,532	3,592	2,338	7,901	4,848
APRIL	770	631	2,718	1,527	308	237	3,796	2,395	3,400	2,216	8,474	5,216
MAY	809	675	2,950	1,711	303	220	4,062	2,606	3,314	2,207	8,573	5,417
JUNE	714	596	3,168	1,926	288	213	4,169	2,735	3,273	2,211	8,618	5,509
JULY	505	418	2,870	1,791	233	171	3,609	2,380	2,511	1,749	8,341	5,441
CURR YTD	5,103	4,227	20,048	11,736	2,067	1,543	27,219	17,506	22,783	15,096	8,341	5,441
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-29.2	-29.8	-9.4	-7.0	-19.0	-19.8	-13.4	-13.0	-23.3	-20.9	-3.2	-1.2
PREV/CURR	-9.9	3.1	2.3	7.5	22.4	14.3	1.5	7.1	-0.8	9.4	17.5	19.8
YTD CHG	-1.1	11.7	5.3	6.2	8.8	3.8	4.3	7.3	8.0	17.3	6.8	7.5

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 09/26/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
PREV YTD	408	39	1,663	51	161	8	2,232	97	1,921	90	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
PREV TOT	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
1989												
JANUARY	84	8	305	17	24	1	413	26	364	21	689	21
FEBRUARY	75	7	244	11	26	1	345	19	354	20	734	21
MARCH	91	8	239	9	29	2	359	19	313	19	711	22
APRIL	75	9	223	9	26	2	325	20	320	19	728	19
MAY	76	9	199	5	25	2	300	16	302	18	758	22
JUNE	58	8	215	4	26	2	300	14	293	18	770	26
JULY	56	9	227	3	23	1	306	14	252	14	757	28
CURR YTD	514	59	1,652	59	181	10	2,347	128	2,199	129	757	28
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-4.7	15.0	5.4	-14.1	-11.7	-47.9	1.9	-2.2	-13.9	-21.3	-1.7	8.4
PREV/CURR	4.8	55.3	6.8	-17.4	26.5	-21.8	7.7	20.6	12.6	25.6	20.3	90.4
YTD CHG	25.9	53.0	-0.6	15.7	12.0	19.4	5.1	30.9	14.4	43.3	12.1	68.5

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 09/26/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,57[illegible]	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,051	5
JULY	222		116	1	25		364	1	429		1,101	5
PREV YTD	3,559	1	1,230	11	160	1	4,949	14	5,000	3	1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
PREV TOT	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
1989												
JANUARY	427		307	2	26		759	2	[illegible]69	1	1,054	5
FEBRUARY	432		192	1	36	1	660	2	[illegible]68	1	993	7
MARCH	524		172	1	22		718	1	728	1	871	10
APRIL	419		189	1	15		623	1	714		781	11
MAY	427		167	2	29		623	2	734		789	10
JUNE	342		165	1	27		534	2	687		934	12
JULY	144		147	3	27	2	317	5	438		1,045	9
CURR YTD	2,715	1	1,337	12	181	3	4,233	15	4,639	4	1,045	9
AUGUST												
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	-57.9	-60.8	-11.0	133.6	-1.3	1276.7	-40.5	208.5	-36.3		11.9	-23.9
PREV/CURR	-35.2	-75.0	26.1	153.1	6.6	4620.0	-12.7	236.7	2.0		-5.0	89.8
YTD CHG	-23.7	-26.9	8.8	8.2	13.1	111.5	-14.5	14.1	-7.2	7.3	-29.6	-2.9

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 09/26/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
PREV YTD	3,331	2,756	7,815	6,123	1,779	1,598	1,227	958
AUGUST	481	468	1,290	1,015	297	297	153	165
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
PREV TOT	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
1989								
JANUARY	471	199	1,204	501	297	137	224	70
FEBRUARY	372	774	887	460	207	119	125	109
MARCH	425	342	986	782	248	199	167	125
APRIL	453	350	914	692	276	231	164	127
MAY	459	378	961	703	280	236	190	142
JUNE	524	374	1,079	649	316	250	196	135
JULY	419	213	892	291	257	160	144	81
CURR YTD	3,122	2,629	6,924	4,079	1,880	1,331	1,210	789
AUGUST								
SEPTEMBER								
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	-20.0	-43.0	-17.3	-55.1	-18.8	-35.8	-26.6	-40.5
PREV/CURR	-10.5	-39.0	-22.1	-61.6	-1.5	-4.1	6.7	-41.5
YTD CHG	-6.3	-4.6	-11.4	-33.4	5.7	-16.7	-1.4	-17.6

MONTH: JULY, 1989

MAJOR CATEGORIES OF TIRE AND TUBE IMPORTS
SOURCE: U.S. DEPT. OF COMMERCE IM-145
(UNITS IN THOUSANDS)

ISSUED: 09/26/89

	PASS. RADIAL	PASS. ALL OTHER	LIGHT TRUCK RADIAL	LIGHT TRUCK ALL OTHER	ALL OTHER TRUCK RADIAL	ALL OTHER TRUCK	MOTOR CYCLE	AIRPLANE	FARM EQUIP	PASS. TUBES	TRUCK AND BUS TUBES	TIRE NSPF TUBES	FARM TUBES
1988													
JANUARY	2,653	154	129	51	320	138	195	3	80	415	177	428	64
FEBRUARY	2,923	180	125	53	369	117	122	2	79	469	169	483	101
MARCH	3,151	185	168	55	398	188	170	2	181	547	253	491	84
APRIL	3,059	183	159	56	348	128	202	2	70	456	139	616	80
MAY	2,907	194	159	51	354	115	201	3	127	474	115	445	88
JUNE	3,346	203	146	65	399	158	121	3	99	451	160	446	83
JULY	3,202	178	128	58	368	163	186	3	37	287	305	462	40
PREV YTD	21,241	1,277	1,014	389	2,556	1,007	1,197	18	673	3,099	1,318	3,371	540
AUGUST	3,371	196	150	58	314	120	130	3	50	227	379	494	59
SEPTEMBER	3,187	215	144	57	316	113	97	4	60	175	273	280	28
OCTOBER	3,471	301	140	53	344	124	110	3	93	242	213	265	43
NOVEMBER	3,415	235	130	57	359	133	142	2	61	243	307	274	37
DECEMBER	3,090	241	138	56	327	132	186	2	30	228	280	563	80
PREV TOT	37,775	2,465	1,716	670	4,216	1,629	1,862	32	967	4,214	2,770	5,247	787
1989													
JANUARY	3,175	288	172	61	264	268	147	2	346	161	298	338	40
FEBRUARY	3,012	207	175	59	291	365	169	3	402	177	412	501	60
MARCH	3,628	267	236	48	397	367	130	2	402	168	380	339	66
APRIL	3,615	318	195	56	343	305	150	3	343	190	373	359	116
MAY	3,633	276	213	43	399	245	122	4	487	163	329	292	137
JUNE	3,861	355	207	58	405	266	131	2	557	217	342	329	36
JULY	3,493	246	183	67	356	196	123	4	481	194	375	295	72
CURR YTD	24,418	1,958	1,382	391	2,454	2,012	972	20	3,020	1,271	2,509	2,454	528
AUGUST													
SEPTEMBER													
OCTOBER													
NOVEMBER													
DECEMBER													
PREV MTH	-9.6	-30.7	-11.9	15.9	-12.0	-26.4	-6.7	54.5	-13.7	-10.6	9.8	-10.3	100.9
PREV/CURR	9.1	38.4	42.8	15.5	-3.2	20.0	-34.1	28.5	1199.8	-32.3	23.0	-36.1	79.5
YTD CHG	15.0	53.3	36.3	0.4	-4.0	99.8	-18.8	11.7	348.7	-59.0	90.4	-27.2	-2.3

Note: Due to changes in coding effective with the January 1989 IM-145 report, the data above does not reflect consistant reporting procedures. Therefore any previous year versus current year comparison may be suspect.

Additional information on imports may be obtained by phoning the Management Information Services Department of the Rubber Manufacturers Association at (202) 682-4860.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile the Monthly Tire Report is reviewed annually by the RMA Tire Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission of their monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those developed by the Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenger service tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, cane and rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, baggage, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tractors. This category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by the U.S. Government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, imports by participating companies are reflected in all of the columns with the exception of production. Prior to 1989, the IM-145 report used the Tariff Schedule of the United States Annotated (TSUSA) classification numbering system. As of 1 January 1989, the IM-145 is based upon the Harmonized Schedule Classification System. This change in reporting classification codes may result in the inability to compare data prior to 1989 with current import figures.

The participants in this report include:

Bridgestone U.S.A., Inc.
Carlisle Tire & Rubber Company
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company Manufacturers
Denman Tire Corporation
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Pirelli Armstrong Tire Corporation
Robbins Tire & Rubber Company, Inc.
Sumitomo Tire
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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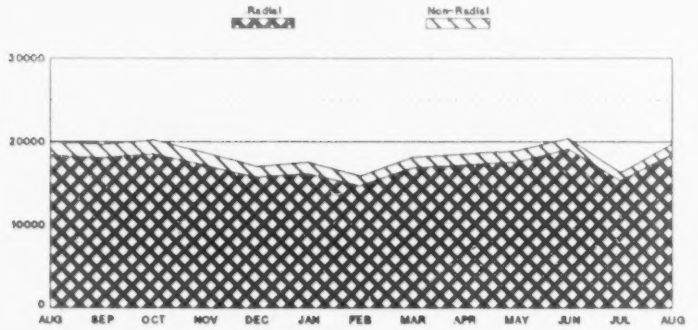
MONTHLY TIRE REPORT

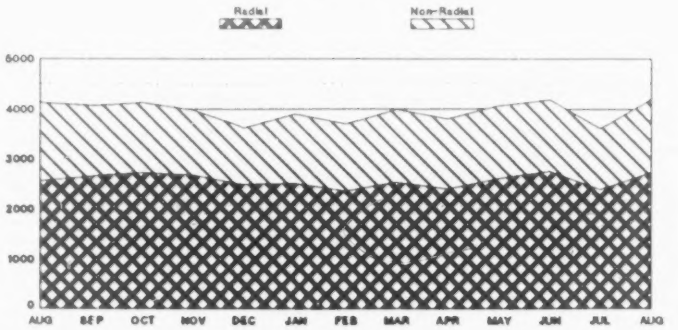
AUGUST 1989

This report was compiled by the Rubber Manufacturers Association (RMA) and and presents a monthly compilation of tire and tube shipments, production, exports, imports, and inventory. Figures presented represent 100% of the domestic U.S. tire market.

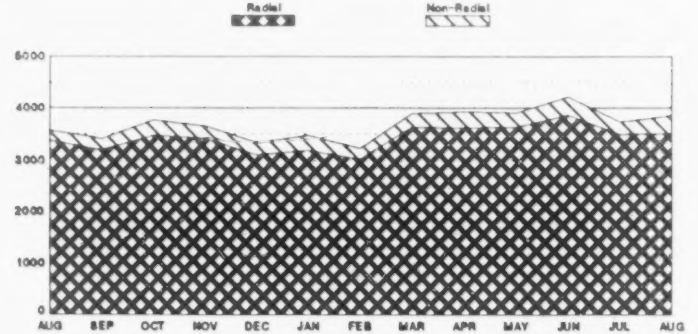
PASSENGER TIRE SHIPMENTS
(Figures in Millions of Units)



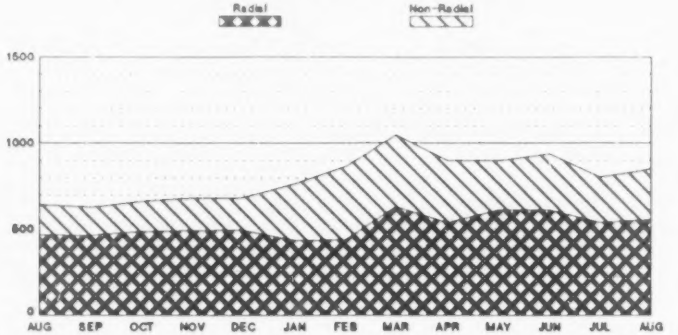
TRUCK & BUS TIRE SHIPMENTS
(Figures in Millions of Units)



PASSENGER TIRE IMPORTS
(Figures in Millions of Units)



TRUCK & BUS TIRE IMPORTS
(Figures in Millions of Units)



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RMA

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 10/24/89

PASSENGER TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	4,040	3,428	10,648	9,920	775	672	15,463	14,019	14,386	12,994	29,893	26,835
FEBRUARY	4,335	3,700	10,790	10,083	896	802	16,021	14,584	14,893	13,427	32,239	28,982
MARCH	4,937	4,209	12,746	11,856	954	834	18,637	16,899	15,872	14,311	33,008	29,747
APRIL	4,823	4,096	11,925	11,105	801	671	17,549	15,872	14,618	13,198	33,420	30,277
MAY	5,197	4,415	12,863	11,983	695	621	18,755	17,019	14,438	13,086	32,514	29,515
JUNE	4,940	4,244	14,954	13,958	719	635	20,612	18,837	14,883	13,581	30,617	27,877
JULY	2,965	2,507	12,918	12,113	602	554	16,485	15,174	12,492	11,613	30,258	27,777
AUGUST	4,126	3,531	14,777	13,925	858	785	19,761	18,241	14,860	13,627	29,198	26,820
PREV YTD	35,363	30,131	101,620	94,943	6,300	5,572	143,283	130,646	116,442	105,838	29,198	26,820
SEPTEMBER	4,784	4,085	14,097	13,273	781	717	19,662	18,075	14,933	13,703	28,125	25,887
OCTOBER	4,896	4,183	14,432	13,581	849	788	20,178	18,553	15,703	14,411	27,444	25,237
NOVEMBER	4,820	4,153	13,105	12,369	726	658	18,651	17,179	14,149	13,130	26,898	24,907
DECEMBER	4,268	3,708	12,040	11,413	709	648	17,017	15,769	13,114	12,120	26,618	24,682
PREV TOT	54,131	46,260	155,294	145,579	9,365	8,383	218,790	200,222	174,341	159,202	26,618	24,682
1989												
JANUARY	4,740	4,125	11,740	11,043	1,086	986	17,566	16,154	15,514	14,368	28,398	26,374
FEBRUARY	4,559	3,984	10,278	9,741	1,080	1,004	15,918	14,729	14,839	13,749	30,645	28,518
MARCH	4,798	4,176	12,110	11,510	1,269	1,173	18,177	16,859	16,078	14,900	32,651	30,410
APRIL	5,000	4,389	12,503	11,823	1,076	1,000	18,579	17,213	15,824	14,775	34,317	32,095
MAY	4,997	4,344	12,946	12,231	1,017	952	18,960	17,528	15,776	14,761	35,007	32,935
JUNE	4,416	3,874	15,030	14,363	943	887	20,389	19,123	15,039	14,093	34,077	31,993
JULY	2,669	2,308	12,684	12,056	965	911	16,318	15,275	12,324	11,611	34,255	32,241
AUGUST	4,268	3,727	14,315	13,622	1,180	1,118	19,764	18,467	15,029	14,188	33,639	31,715
CURR YTD	35,447	30,927	101,607	96,389	8,616	8,030	145,671	135,347	120,422	112,445	33,639	31,715
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	59.9	61.5	12.9	13.0	22.3	22.6	21.1	20.9	21.9	22.2	-1.8	-1.6
PREV/CURR	3.4	5.5	-3.1	-2.2	37.5	42.4		1.2	1.1	4.1	15.2	18.2
YTD CHG	0.2	2.6		1.5	36.8	44.1	1.7	3.6	3.4	6.2	4.7	8.1

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 10/24/89

TRUCK AND BUS TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	673	485	2,413	1,400	246	189	3,332	2,074	2,959	1,770	7,154	4,412
FEBRUARY	730	538	2,454	1,468	267	200	3,451	2,206	3,134	1,879	7,665	4,699
MARCH	822	609	2,994	1,677	355	294	4,171	2,580	3,433	2,060	7,729	4,719
APRIL	783	575	2,576	1,476	292	228	3,651	2,279	3,024	1,875	7,729	4,784
MAY	813	597	2,696	1,576	275	211	3,785	2,384	2,965	1,827	7,645	4,781
JUNE	778	573	3,094	1,785	273	214	4,145	2,573	3,058	1,865	7,359	4,645
JULY	561	406	2,805	1,666	191	149	3,556	2,221	2,530	1,599	7,097	4,542
AUGUST	718	509	3,154	1,865	258	186	4,130	2,560	3,198	2,003	6,866	4,481
PREV YTD	5,879	4,293	22,188	12,914	2,157	1,672	30,223	18,879	24,300	14,877	6,866	4,481
SEPTEMBER	772	598	3,021	1,826	283	226	4,076	2,650	3,182	2,020	6,646	4,331
OCTOBER	776	611	3,044	1,864	314	238	4,134	2,713	3,435	2,210	6,630	4,322
NOVEMBER	709	587	2,997	1,873	263	208	3,970	2,669	3,104	2,005	6,536	4,224
DECEMBER	666	550	2,668	1,730	284	207	3,618	2,487	2,988	1,943	6,573	4,135
PREV TOT	8,801	6,639	33,918	20,207	3,301	2,550	46,021	29,397	37,010	23,055	6,573	4,135
1989												
JANUARY	745	614	2,836	1,648	319	242	3,900	2,504	3,430	2,238	6,788	4,179
FEBRUARY	789	654	2,608	1,477	297	222	3,695	2,353	3,263	2,137	7,239	4,419
MARCH	771	639	2,898	1,655	319	239	3,989	2,532	3,592	2,338	7,901	4,848
APRIL	770	631	2,718	1,527	308	237	3,796	2,395	3,400	2,216	8,474	5,216
MAY	809	675	2,950	1,711	303	220	4,062	2,606	3,314	2,207	8,573	5,417
JUNE	714	596	3,168	1,926	288	213	4,169	2,735	3,273	2,211	8,618	5,509
JULY	505	418	2,870	1,791	233	171	3,609	2,380	2,511	1,749	8,341	5,441
AUGUST	701	590	3,173	1,926	317	217	4,191	2,733	3,259	2,264	8,263	5,526
CURR YTD	5,804	4,818	23,221	13,661	2,384	1,760	31,410	20,239	26,042	17,360	8,263	5,526
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	38.7	41.1	10.6	7.5	36.0	27.3	16.1	14.8	29.8	29.5	-0.9	1.6
PREV/CURR	-2.5	16.1	0.6	3.2	23.2	16.8	1.5	6.8	1.9	13.0	20.4	23.3
YTD CHG	-1.3	12.2	4.7	5.8	10.6	5.3	3.9	7.2	7.2	16.7	8.4	9.4

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 10/24/89

TRACTOR IMPLEMENT TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	58	5	215	7	30	1	303	14	275	10	696	15
FEBRUARY	51	3	253	10	26	1	330	14	271	13	669	15
MARCH	66	6	286	12	28	1	380	19	315	15	646	12
APRIL	59	6	261	7	22	1	342	15	305	14	649	12
MAY	63	7	221	6	20	1	304	14	259	12	644	11
JUNE	58	6	215	4	17	1	290	12	274	14	660	14
JULY	53	6	212	4	18	1	284	11	224	11	629	15
AUGUST	66	6	219	4	18	2	303	12	222	13	593	15
PREV YTD	475	45	1,881	54	179	10	2,535	110	2,144	103	593	15
SEPTEMBER	77	7	204	4	22	3	303	14	236	14	577	17
OCTOBER	77	7	199	4	20	1	296	13	316	17	594	22
NOVEMBER	70	6	178	7	21	1	269	13	278	16	639	25
DECEMBER	55	6	199	9	25	2	279	16	300	17	678	26
PREV TOT	753	71	2,662	78	267	17	3,682	166	3,273	168	678	26
1989												
JANUARY	84	8	305	17	24	1	413	26	364	21	689	21
FEBRUARY	75	7	244	11	26	1	345	19	354	20	734	21
MARCH	91	8	239	9	29	2	359	19	313	19	711	22
APRIL	75	9	223	9	26	2	325	20	320	19	728	19
MAY	76	9	199	5	25	2	300	16	302	18	758	22
JUNE	58	8	215	4	26	2	300	14	293	18	770	26
JULY	56	9	227	3	23	1	306	14	252	14	757	28
AUGUST	66	8	229	4	20	1	314	13	261	18	741	33
CURR YTD	580	68	1,881	62	200	10	2,661	140	2,459	147	741	33
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	18.5	-9.2	0.9	18.0	-16.0	-38.9	2.8	-5.1	3.3	25.1	-2.1	17.0
PREV/CURR	-0.5	34.3	4.6	6.2	9.4	-70.8	3.8	6.5	17.2	37.6	24.9	111.1
YTD CHG	22.2	50.4		15.1	11.7	-0.4	5.0	28.2	14.7	42.6	13.5	74.5

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 10/24/89

INDUSTRIAL AND UTILITY TIRES

	ORIGINAL EQUIPMENT	ORIGINAL EQUIPMENT RADIAL	REPLACE-MENT	REPLACE-MENT RADIAL	EXPORT	EXPORT RADIAL	TOTAL	TOTAL RADIAL	PRODUC-TION	PRODUC-TION RADIAL	ENDING INVENTORY	ENDING INVENTORY RADIAL
1988												
JANUARY	569		222	2	20		810	3	725	1	1,635	16
FEBRUARY	583		212	2	20		814	2	762		1,539	15
MARCH	666		173	2	36		874	2	816		1,417	14
APRIL	599		156	1	20		775	2	703	1	1,574	6
MAY	560		160	2	18		738	2	785	1	865	5
JUNE	361		191	2	22		574	2	780		1,05[illegible]	5
JULY	222		116	1	25		364	1	429		1,101	5
AUGUST	330		149	1	28		508	2	585		1,148	4
PREV YTD	3,890	1	1,379	13	188	1	5,457	15	5,584	3	1,148	4
SEPTEMBER	359		106	2	25		490	2	603		1,251	5
OCTOBER	428		107	2	19		553	2	639		1,306	5
NOVEMBER	388		90	1	19		497	1	592		1,352	5
DECEMBER	475		77	1	13		566	1	490		1,226	5
PREV TOT	5,540	2	1,759	18	264	1	7,563	21	7,908	4	1,226	5
1989												
JANUARY	427		307	2	26		759	2	669	1	1,054	5
FEBRUARY	432		192	1	36	1	660	2	668	1	993	7
MARCH	524		172	1	22		718	1	728	1	871	10
APRIL	419		189	1	15		623	1	714		781	11
MAY	427		167	2	29		623	2	734		789	10
JUNE	342		165	1	27		534	2	687		934	12
JULY	144		147	3	27	2	317	5	438		1,045	9
AUGUST	299		202	3	29		529	3	915		1,612	8
CURR YTD	3,014	1	1,539	14	210	3	4,763	19	5,554	4	1,612	8
SEPTEMBER												
OCTOBER												
NOVEMBER												
DECEMBER												
PREV MTH	107.9	705.0	37.4	-19.4	7.6	-74.8	66.9	-32.3	109.0		54.2	-11.5
PREV/CURR	-9.4	335.1	35.0	69.8	1.7	1163.6	4.3	104.7	56.6		40.4	78.7
YTD CHG	-22.5	-6.6	11.6	15.5	11.4	139.8	-12.7	23.7	-0.5	7.3	-21.8	2.2

RMA MONTHLY TIRE & TUBE SHIPMENTS & PRODUCTION REPORT
(FIGURES IN THOUSANDS OF UNITS)

ISSUED: 10/24/89

INNER TUBES

	PASSENGER/ MOTORCYCLE		TRUCK & BUS		TRACTOR IMPLEMENT		INDUSTRIAL/ UTILITY	
	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN	SHIPMENTS	PRODUCTN
1988								
JANUARY	443	324	1,105	825	213	187	212	111
FEBRUARY	481	390	1,063	1,027	242	230	154	151
MARCH	548	562	1,186	1,058	257	266	178	136
APRIL	402	477	1,110	837	266	259	179	129
MAY	519	381	1,107	854	262	262	173	149
JUNE	470	274	1,098	764	279	228	195	145
JULY	468	349	1,146	758	261	167	135	138
AUGUST	481	468	1,290	1,015	297	297	153	165
PREV YTD	3,812	3,224	9,105	7,137	2,075	1,895	1,380	1,123
SEPTEMBER	480	378	1,135	982	262	296	152	151
OCTOBER	531	446	1,252	982	239	278	139	116
NOVEMBER	430	292	1,064	612	190	136	103	87
DECEMBER	305	315	841	710	140	175	78	71
PREV TOT	5,557	4,654	13,396	10,423	2,907	2,780	1,853	1,547
1989								
JANUARY	471	199	1,204	501	297	137	224	70
FEBRUARY	372	774	887	460	207	119	125	109
MARCH	425	342	986	782	248	199	167	125
APRIL	453	350	914	692	276	231	164	127
MAY	459	378	961	703	280	236	190	142
JUNE	524	374	1,079	649	316	250	196	135
JULY	419	213	892	291	257	160	144	81
AUGUST	583	531	1,214	733	332	261	169	136
CURR YTD	3,705	3,160	8,138	4,811	2,212	1,593	1,379	925
SEPTEMBER								
OCTOBER								
NOVEMBER								
DECEMBER								
PREV MTH	39.2	149.4	36.1	151.7	29.4	63.1	17.6	68.9
PREV/CURR	21.2	13.5	-5.9	-27.8	12.0	-12.0	10.3	-17.5
YTD CHG	-2.8	-2.0	-10.6	-32.6	6.6	-16.0	-0.1	-17.6

MONTH: AUGUST, 1989

MAJOR CATEGORIES OF TIRE AND TUBE IMPORTS
SOURCE: U.S. DEPT. OF COMMERCE IM-145
(UNITS IN THOUSANDS)

ISSUED: 10/24/89

	PASS. RADIAL	PASS. ALL OTHER	LIGHT TRUCK RADIAL	LIGHT TRUCK ALL OTHER	ALL OTHER TRUCK RADIAL	ALL OTHER TRUCK	MOTOR CYCLE	AIRPLANE	FARM EQUIP	PASS. TUBES	TRUCK AND BUS TUBES	TIRE NSPF TUBES	FARM TUBES
1988													
JANUARY	2,653	154	129	51	320	138	195	3	80	415	177	428	64
FEBRUARY	2,923	182	125	53	369	117	122	2	79	469	169	483	101
MARCH	3,151	185	168	55	398	188	170	2	181	547	253	491	84
APRIL	3,059	183	159	56	348	128	202	2	70	456	139	616	80
MAY	2,907	194	159	51	354	115	201	3	127	474	115	445	88
JUNE	3,346	203	146	65	399	158	121	3	99	451	160	446	83
JULY	3,202	178	128	58	368	163	186	3	37	287	305	462	40
AUGUST	3,371	196	150	58	314	120	130	3	50	227	379	494	59
PREV YTD	24,612	1,473	1,164	447	2,870	1,127	1,327	21	723	3,326	1,697	3,865	599
SEPTEMBER	3,187	215	144	57	316	113	97	4	60	175	273	280	28
OCTOBER	3,471	301	140	53	344	124	110	3	93	242	213	265	43
NOVEMBER	3,415	235	130	57	359	133	142	2	61	243	307	274	37
DECEMBER	3,090	241	138	56	327	132	186	2	30	228	280	563	80
PREV TOT	37,775	2,465	1,716	670	4,216	1,629	1,862	32	967	4,214	2,770	5,247	787
1989													
JANUARY	3,175	288	172	61	264	268	147	2	346	161	298	338	40
FEBRUARY	3,012	207	175	59	291	365	169	3	402	177	412	501	60
MARCH	3,628	267	236	48	397	367	130	2	402	168	380	339	66
APRIL	3,615	318	195	56	343	305	150	3	343	190	373	359	116
MAY	3,633	276	213	43	399	245	122	4	487	163	329	292	137
JUNE	3,861	355	207	58	405	266	131	2	557	217	342	329	36
JULY	3,493	246	183	67	356	196	123	4	481	194	375	295	72
AUGUST	3,504	349	199	68	355	230	119	2	389	162	301	321	65
CURR YTD	27,922	2,307	1,581	459	2,809	2,242	1,091	22	3,409	1,433	2,810	2,775	593
SEPTEMBER													
OCTOBER													
NOVEMBER													
DECEMBER													
PREV MTH	0.3	41.8	9.1	1.6	-0.3	17.5	-3.0	-41.8	-19.2	-16.4	-19.8	8.7	-9.2
PREV/CURR	4.0	78.3	32.9	17.3	13.0	91.5	-8.5	-25.3	677.5	-28.5	-20.6	-35.0	10.5
YTD CHG	13.4	56.6	35.8	2.6	-2.1	98.9	-17.8	6.4	371.4	-56.9	65.6	-28.2	-1.0

Note: Due to changes in coding effective with the January 1989 IM-145 report, the data above does not reflect consistant reporting procedures. Therefore any previous year versus current year comparison may be suspect.

Additional information on imports may be obtained by phoning the Management Information Services Department of the Rubber Manufacturers Association at (202) 682-4860.

RUBBER MANUFACTURERS ASSOCIATION'S MONTHLY TIRE AND INNER TUBES REPORT

The procedures used by the Management Information Services (MIS) of RMA to compile this data are reviewed at least annually by the Statistical Committee. Committee members represent tire producing companies, both domestic and foreign, which participate in the submission monthly tire data to RMA for compilation into an aggregate report. The categories selected for presentation are based upon those develop Committee and in many instances upon classifications listed in the Tire and Rim Association's Yearbook.

Descriptions for the categories used in this report:

PASSENGER TIRES: all sizes and types of tires designed for standard highway passenger car service. It also includes off-highway passenge tires such as racing car and dune buggy tires.

TRUCK & BUS TIRES: all sizes and types of tires which are designated as light, medium, dual, heavy, and large off-the-road truck tires.

MOBILE HOME TIRES: all tires designed solely for use in the transportation of permanent or temporary buildings, with wheel attached, from fa site or site to site.

TRACTOR IMPLEMENT TIRES: steering and drive wheel tires used on tractors in field service or harvesting equipment. This includes combines, rice field tires, log-skidder tires, and those used on farm implement vehicles.

INDUSTRIAL & UTILITY TIRES: all tires used for slow speed industrial vehicles and counterbalanced fork-lift trucks, recreational, boat, sports and special type trailer tires, as well as tires used on mining cars, lumber yard straddle trucks, wheel barrows, and garden tracto category includes swamp buggy, terra, snowmobile, mini-bike, and Go-Kart tires.

INNER TUBES: all inner tubes regardless of the type of tire for which they were manufactured. Only shipments are included in this report.

Descriptions for the various column headings used in this report:

Original Equipment: shipments to vehicle manufacturers for their original equipment.

Replacement: shipments destined for the domestic replacement market.

Export: shipments to points outside the United States by the participants, and as such, will differ from the export figures released by government.

Production: units produced in domestic factories for the reporting period.

Inventory: stocks as of the last day of the reporting period covered.

Imports:

Data for imports are shown separately on this report; however, those of participating companies are reflected in all of the columns with the of production. Import data is from the Bureau of Census Report IM-145 derived from data from the Department of Commerce. The import data by the seven digit TSUSA number (Tariff Schedules of the United States) and reflects both government and non-goverment imports from foreign into U.S. Customs territories.

The participants in this report include:

Armstrong Rubber Company, The
Bridgestone U.S.A., Inc.
Bridgestone Tire Manufacturing Inc., (Tennessee)
Carlisle Tire & Rubber Company, Carlisle Corporation
Continental Tire Corporation
Cooper Tire & Rubber Company
Cupples Company, Manufacturers
Denman Rubber Manufacturing Company
Dunlop Tire Corporation
Firestone Tire & Rubber Company, The
General Tire, Division of GenCorp
Goodyear Tire & Rubber Company, The
Hankook Tire America Corporation
Kelly-Springfield Tire Company
McCreary Tire & Rubber Company
Michelin Tire Corporation
Mohawk Rubber Company
Robbins Tire & Rubber Company, Inc.
Sumitomo Corporation of America
Toyo Tire (USA) Corporation
Uniroyal-Goodrich Tire Company, The
Yokohama Tire Corporation

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questions regarding items on this report should be directed to Management Information Services of RMA; 1400 K Street, N.W.; Washington, D.C
Telephone: (202) 682-4860.